

April 27, 2016

The Manager,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai- 400051

Dear Sir,

**Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

**a) Credit rating and change in credit rating (if any);**

Secured Redeemable Non-Convertible Debentures - 'CARE AA+' [Double A Plus] by Credit Analysis and Research Ltd.

Unsecured Redeemable Non-Convertible Debentures (Subdebt) - 'ICRA AA+' by ICRA Limited and "CARE AA+" by Credit Analysis and Research Ltd.

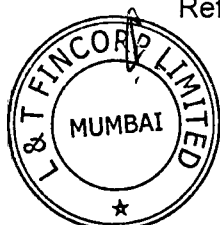
**b) The said NCDs are secured by**

Secured by exclusive first charge on mortgage of all the right, title, and interest on premises bearing Vrindavan, 177, Vidyanagari Marg, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098. The asset cover is Rs. 1674.20 Crore as on 31.03.2016 and is adequate as per the terms of issue.

**c) Debt Equity Ratio - 6.07**

**d) Previous due date for the payment of interest / ~~dividend for non-convertible redeemable preference shares~~ / repayment of principal of ~~non-convertible preference shares~~ / non-convertible debt securities and whether the same has been paid or not; and,**

Refer Annexure A



**L&T FinCorp Ltd**  
3rd Floor, Brindavan, Plot No 177  
CST Road, Kalina, Santacruz (East)  
Mumbai 400 098, India

**Registered Office**  
L&T House, NM Marg  
Ballard Estate, Mumbai 400 001, India  
CIN: U65910MH1997PLC108179

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- e) ~~Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount;~~

Refer Annexure B

- f) **Debenture redemption reserve (If applicable);**

Not Applicable

- g) **Net worth - Rs. 1019.47 Crore**

- h) **Net Profit after tax - Rs. 183.37 Crore**

- i) **Earnings Per Share - 6.72**

Thanking you,

Yours sincerely,

For **L&T FinCorp Limited**

  
**Prajakta Upadhye**  
**Company Secretary**

**ANNEXURE A**
**Details of redemption & payment of interest during last half year ending 31.03.2016:**

Series / Tranche	Type (Principal / Interest)	Due date of payment	Actual date of payment
Series "A" of FY 2014-15 (Option 1)	Principal / Interest	3-Dec-2015	3-Dec-2015
Series "I" of FY 2014-15 (Option 2)	Interest	28-Oct-2015	28-Oct-2015
Series "J" of FY 2014-15 (Option 2)	Principal / Interest	14-Dec-2015	14-Dec-2015
Series "K" of FY 2014-15 (Option 2)	Principal / Interest	29-Feb-2016 (if call option exercised)	29-Feb-2016
Series "M" of FY 2014-15 (Subdebt)	Interest	31-Dec-2015	31-Dec-2015
Series "N" of FY 2014-15 (Option 1)	Interest	21-Jan-16	21-Jan-16
Series "N" of FY 2014-15 (Option 2)	Interest	21-Jan-16	21-Jan-16
Series "O" of FY 2014-15 (Option 1)	Interest	18-Feb-16	18-Feb-16
Series "P" of FY 2014-15 (Option 2)	Interest	24-Feb-16	24-Feb-16
Series "P" of FY 2014-15 (Option 4)	Interest	24-Feb-16	24-Feb-16

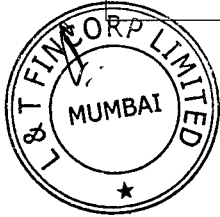


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Series "S" of FY 2014-15 (Subdebt)	Interest	30-03-2016	30-03-2016
Series "K" of FY 2015-16	Principal / Interest	29-Jan-16	29-Jan-16



**ANNEXURE B**
**Details of redemption & interest due in the next half-year i.e. 01.04.2016 to 30.09.2016:**

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
Ser "A" of FY 2014-15 (Option 2)	Principal / Interest	June 3, 2016	16,45,05,000
Ser "C" of FY 2014-15 (Option 3, 4 & 5)	Principal / Interest	Opt 3- 16-Aug-16 Opt 4- 19-Sep-16 Opt 5- 26-Aug-16	8,40,14,765 17,70,31,110 18,00,31,637
Ser "E" of FY 2014-15	Principal / Interest	13-Sep-16	24,01,93,978
Series "G" of FY 2014-15 (Option 1)	Principal/ Interest	01-Apr-16	11,49,07,160
Ser "H" of FY 2014-15 (Option 1)	Principal / Interest	September 27, 2016	4,79,10,802
Ser "G" of FY 2015-16	Interest	July 13, 2016	89,80,000
Ser "H" of FY 2015-16	Interest	July 21, 2016	4,45,50,000
Ser "I" of FY 2015-16 (Option 1)	Principal/Interest	August 29, 2016 (if call option exercised)	10,87,44,372
Ser "I" of FY 2015-16 (Option 2)	Principal/Interest	September 8, 2016 (if call option exercised)	2,17,98,00,000
Ser "J" of FY 2015-16 (Tier II)	Interest	September 9, 2016	10,89,90,000
Ser "L" of FY 2015-16	Principal/Interest	May 19, 2016 (if call option exercised) or September 28, 2016 (if call option not exercised)	52,96,66,667
Ser "Q" of FY 2014-15	Principal/Interest	June 13, 2016	NA

The Company does not expect default in payment of principal / interest due in next half year.



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**GDA Trustee**

*Believe in yourself... Trust us!*



## **CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, GDA Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by L&T FinCorp Limited (“**the Company**”) for the Half year ended March 31, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For GDA Trusteeship Limited**

*S.B. Galawade.*  
**Authorised Signatory**

Date: April 28, 2016

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### **GDA Trusteeship Ltd.**

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