



16.11.2015

Disclosure of information to investors and general public

[In terms of SEBI (Issue & Listing of Debt Securities) Regulations, 2008]

Downgrading of credit rating of various Bonds issued by Bank of Maharashtra

Bank of Maharashtra has issued Perpetual Tier I, Basel III AT I, Upper Tier II, Subordinate Tier II and Infra Bonds (**Bonds**) under different series as mentioned below. It is brought to the notice of the investors of series of Bonds mentioned below and the public in general as follows:

Series	Type	Amount (Rs in Cr)	EXISTING RATING			REVISED RATING		
			By CRISIL Ltd*	By CARE Ltd	By ICRA Ltd#	By CRISIL Ltd*	By CARE Ltd	By ICRA Ltd#
I	Perpetual Tier I	225.00	AA	AA	-	AA-	AA-	-
II	Perpetual Tier I	70.00	AA	-	AA	AA-	-	AA-
I	Basel III AT I	1000.00	AA-	AA-	-	A+	A+	-
I	Upper Tier II	300.00	AA	AA	-	AA-	AA-	-
II	Upper Tier II	200.00	AA	AA	-	AA-	AA-	-
III	Upper Tier II	150.00	AA	AA	-	AA-	AA-	-
IV	Upper Tier II	200.00	AA	AA	-	AA-	AA-	-
V	Upper Tier II	100.00	AA	-	AA	AA-	-	AA-
VI	Upper Tier II	300.00	AA	-	AA	AA-	-	AA-
VII	Subordinate Tier II	225.00	AA+	AA+	-	AA	AA	-
VIII	Subordinate Tier II	200.00	AA+	AA+	-	AA	AA	-
IX	Subordinate Tier II	130.00	AA+	-	AA+	AA	-	AA
X	Subordinate Tier II	1000.00	AA+	-	AA+	AA	-	AA
I	INFRA Bond Sr. I	1000.00	-	AA+	-	-	AA	-

* Negative outlook # stable outlook

- GDA Trusteeship Ltd. has been appointed as Bond Trustee by Bank of Maharashtra in respect of all the above issues.
- It is observed that the Bonds issued under each of the above series have been rated by credit rating agencies, as detailed above. The credit rating agency viz. CRISIL, CARE and ICRA has downgraded the rating of respective Bonds, as shown in above table.
- It is informed by Bank of Maharashtra that the payment of interest on above bonds up to 30th September 2015 is made.

The above information is issued in pursuance to the Regulation No. 23(5) of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and as per SEBI Circular No .MIRSD/DPSIII/Cir.11/07 dated 06.08.2007. The investors of above series of bonds and general public are requested to take a note above.



GDA Trusteeship Ltd.

Mumbai Office : Office No. 1, 2 and 3, 4th Floor, Rahimtoola House, 7, Homji Street, Fort, Mumbai 400 001 • Tel : +91-22-49220555 • Fax : +91-22-49220505

Regd Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 • CIN No. U74999PN1997PLC110262

Tel: +91-20-25280081 • Fax: +91-20-25280275 • Email : dt@gdatrustee.com • Web : www.gdatrustee.com

Bengaluru Office : D II - 207, Shriram White house, Netaji Shubhashchandra Bose Road, 15th Cross, 6th Main, R. T. Nagar, IInd Block, Bengaluru - 560 032 • Tel: +91-80-2354 2436

Delhi Office : B-22, Ansal Chambers-1, 3 Bhikaji Kama Place, New Delhi - 110066 • Tel: +91-11-26163600