

DHFL: CSD:2015:

Date: December 11, 2015

The Manager Listing Department The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department The National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Stock Code : 511072	Stock Code : DHFL

Dear Sir,

**Re.: Half yearly communication for the half year ended 30.09.2015 for dissemination to debenture holders
(In Compliance to Listing Agreement)**

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Issue & Listing of Debt Securities)(Amendment) Regulations, 2012 the Listing Agreement thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange:

As per the annexure A

Details of listed NCDs:

Series / Tranche	Date of Allotment	Date of Listing	No. of NCDs	Face value (Rs. in cr.)	Amt. of Issue (Rs. in cr.)	Latest credit rating
	<i>As per Annexure A</i>					

2. The latest Credit Rating in respect of the said issues is mentioned in the statement under Sr. No.1 above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
3. The said NCDs are secured by way charge on pari passu basis through deed of trust.
4. *The asset cover is 1.31 as on 30.09.2015 and is adequate as per the terms of issue. The Asset Cover Certificate duly signed by the Chartered Accountant of the Company is attached.*
5. *The Debt Equity Ratio is 11.32 as on 30.09.2015.*

Dewan Housing Finance Corporation Ltd.

Corporate Identification Number (CIN) - L65910MH1984PLC032639

Corporate Office : TCG Financial Center, 10th Floor,
BKC Road, Bandra Kurla Complex, Bandra (East),
Mumbai - 400098

Regd. Office: Warden House, 2nd Floor, Sir P. M. Road,
Fort, Mumbai - 400 001.

Tel : (022) 66006999
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Customer Care : 1800 3000 1919
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6. The due date of payment of principal and interest and the actual date of payment for the half-year ending on 30.09.2015 are as under:

Details of redemption & payment of interest during last half year ending 30.09.2015:

As per the annexure B

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment

7. The due date of principal and interest of the above said NCDs during next half-year i.e. 01.11.2015 to 31.03.2016 are as under:

As per the annexure C

Details of redemption & interest due in the next half-year:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)

Company does not expect default in payment of principal / interest due in next half year.

8. The financial results of the Company for the half-year ending on 30.09.2015 are attached as per the format in Annexure-II of Listing Agreement.
9. No event as detailed in clause 19 of the Debt Listing Agreement has taken place during half year ending on 30.09.2015, requiring this company to notify to Stock Exchange or Debenture Trustees.
10. The name, designation and contact details of "Compliance Officer" of this Company are as under:
- Name of Compliance Officer : Mrs. Niti Arya
 - Designation : Company Secretary
 - Correspondence Address : 10th Floor, TCG Financial Centre, BKC, Bandra (East).
: Mumbai – 400 051.
 - Phone, Fax No. : 022- 66006999 Fax No. 022- 66006998
 - Email ID : secretarial@dhfl.com
- f. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

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Thanking you,

Yours sincerely,
for Dewan Housing Finance Corporation Limited



P. K. Kumar
Sr. Chief Manager Secretarial

The name and address of the trustees is as follows:

New name & address of Debenture Trustee

Name of the organization:- GDA Trusteeship Ltd.
Address: - "GDA House", Plot No. 85, Bhusari Colony (Right), Kothrud, Pune – 400 038
Tele No: 020 – 2528 0081, Fax No: 020 – 2528 0075
Email Id: dt@gdatrustee.com
Website: www.gdatrustee.com

Countersigned by:



for GDA Trusteeship Ltd.
Debenture Trustees

Name & address of Debenture Trustee

IDBI Trusteeship Services Ltd.
Asian building , Ground Floor,
17, R Kamani Marg, Ballard Estate, Mumbai- 400 001.
Telephone No. 022-4080 7000
Fax No. : 022-6631 1776 /4080 /7080
Email ID : itsl@idbitrustee.com

Countersigned by:



for IDBI Trusteeship Services Ltd.
Debenture Trustees

Annexure-I (Contd.)

Dewan Housing Finance Corporation Ltd.

Corporate Identification Number (CIN) - L65910MH1984PLC032639
Corporate Office : TCG Financial Center, 10th Floor,
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Annexure – 2

DHFL: CSD:2015:

Date : November 4, 2015

To,
The Manager
Listing Department
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.

Declaration

We hereby certify and declare that ---

- (A) the proceeds the various NCDs issues of the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues;
- (B) The Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
- (C) This company is 'Non-Banking Financial Company' and the NCDs issued by this company are the 'Private Placed' and hence no 'Debenture Redemption Reserve' is required to be created for the year ending on 30.09.2015.
- (D) as on date, the value of the assets charged to the GDA Trusteeship Ltd. and IDBI Trusteeship Services Ltd the Debenture Trustees in respect of Non-Convertible Debentures issued by this Company in pursuance of the Trust Deed executed by this Company, is adequate to cover the outstanding amount of the NCDs / Bonds, with the agreed margin and that the assets are free from encumbrances debts save and except those specifically agreed to by the Debenture Trustee;
- (E) the security for the said NCDs / Bonds are in the nature of loan assets / receivables, are also charged to the lender banks, on pari-passu basis and that the Lead Bank, on behalf of all the consortium banks has given its consent for sharing of said assets on pari-passu basis and that the NCDs issued till 30.09.2015 are within the limit authorized by the Lead Bank. Further, that the said assets forming the security are the performing assets and adequate systems and procedures are in place for monitoring their repayments and adequate provisions are made for the bad and doubtful debts.

Yours sincerely,
for Dewan Housing Finance Corporation Limited


P. K.. Kumar
Sr. Chief Manager Secretarial



Dewan Housing Finance Corporation Ltd.

Corporate Identification Number (CIN) - L55910MH1984PLC032639
Corporate Office : TCG Financial Center, 10th Floor,
BKC Road, Bandra Kurla Complex, Bandra (East),
Mumbai - 400098

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Dewan Housing Finance Corporation Limited

Annexure – 3

Details of Complaints:

A) Status of Investor Grievance (Debenture):

No. of Complaints pending at the end of previous half-year (31.03.2015)	No. of Complaints received during the half-year (01.04.2015 to 30.09.2015)	No. of Complaints resolved during the half-year
Nil	Nil	NA

B) Details of complaints pending for more than 30 days:

No. of Complaints pending for more than 30 days	Nature of complaints			Steps taken for redressal	Status of complaint (if redressed, date of redressal)
	Delay in payment of interest	Delay in payment of redemption	Any other		
Nil					

Yours sincerely,
for Dewan Housing Finance Corporation Limited


P. K. Kumar
Sr. Chief Manager Secretarial



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DEWAN HOUSING FINANCE CORPORATION LTD.

Corporate Identification Number (CIN) - L65910MH1984PLC032639

Regd. Office : Warden House, 2nd Floor, Sir P.M. Road, Fort, Mumbai - 400 001

Toll Free No. 1800 22 3435, Fax No. : + 91 22 26583344, Visit us at : www.dhfl.com., email - response@dhfl.com

Corporate Office : TCG Financial Centre, 10th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400098,

Tel. : (022) 6600 6999, Fax; (022) 6600 6998


UNAUDITED FINANCIAL RESULTS
PART I - STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2015

(Rs. in lacs)

PARTICULARS	Quarter Ended			Half year Ended		Year Ended (Audited)
	30.09.2015	30.09.2014	30.06.2015	30.09.2015	30.09.2014	31.03.2015
1. (a) Revenue from Operations	181,072.65	144,792.59	165,224.39	346,297.04	287,350.06	597,896.01
(b) Other Income	90.55	39.29	94.45	185.00	73.85	267.80
TOTAL INCOME	181,163.20	144,831.88	165,318.84	346,482.04	287,423.91	598,163.81
2. EXPENDITURE	153,430.15	122,034.54	139,183.40	292,613.55	242,380.18	503,860.04
(a) Interest & Finance Expenses	135,748.12	108,005.15	123,427.64	259,175.76	215,063.71	445,959.87
(b) Employee Benefit Expenses	5,488.99	4,724.49	5,501.03	10,990.02	9,215.30	19,632.54
(c) Other Expenses	11,521.38	8,396.72	9,684.82	21,206.20	16,853.85	35,715.55
(d) Depreciation	671.66	908.18	569.91	1,241.57	1,247.32	2,552.08
3. Profit Before Tax	27,733.05	22,797.34	26,135.44	53,868.49	45,043.73	94,303.77
4. Provision for Taxation	7,303.77	6,415.67	8,042.64	15,346.41	12,777.67	26,820.11
5. Prior period Tax Expenses						629.10
6. Deferred Tax Liability on Special I.T Reserve	2,393.44	1,162.20	764.53	3,157.97	2,331.20	4,725.70
7. Net Profit After Tax	18,035.84	15,219.47	17,328.27	35,364.11	29,934.86	62,128.86
8. Paid up Equity Share Capital (Face value ₹10/- each)	29,171.31	12,865.06	14,579.49	29,171.31	12,865.06	14,567.67
9. Reserves excluding Revaluation Reserves						449,010.30
10. Earning Per Share (of ₹ 10/- each) Refer Note No.10						
Basic	6.18	5.55	5.94	12.13	10.91	23.88
Diluted	6.12	5.53	5.91	12.01	10.88	23.72
11. Debt Equity Ratio				11.32	10.86	10.14
12. Debt Service Coverage Ratio				0.21	0.36	0.28
13. Interest Service Coverage Ratio				1.21	1.21	1.21
14. Paid up Debt Capital				5,648,251.45	4,379,679.46	4,892,098.45

PART II - SELECT INFORMATION FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2015

PARTICULARS	Quarter Ended			Half year Ended		Year Ended (Audited)
	30.09.2015	30.09.2014	30.06.2015	30.09.2015	30.09.2014	31.03.2015
A. Particulars of Shareholding						
1. Public Shareholding						
- Number of Shares	189,893,416	78,240,772	94,885,030	189,893,416	78,240,772	94,766,920
- Percentage of Shareholding	65.10%	60.82%	65.08%	65.10%	60.82%	65.05%
2. Promoter and Promoter Group Shareholding						
(a) Pledged/Encumbered						
- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of Shares (as % of total Shareholding of Promoters & Promoter Group)	-	-	-	-	-	-
- Percentage of shares (as a % of total Share Capital of the Company)	-	-	-	-	-	-
(b) Non Encumbered						
- Number of Shares	101,819,644	50,409,822	50,909,822	101,819,644	50,409,822	50,909,822
- Percentage of Shares (as % of total Shareholding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of total Share Capital of the Company)	34.90%	39.18%	34.92%	34.90%	39.18%	34.95%

B. Investor Complaints	3 months ended 30.09.2015
Pending at the beginning of the quarter	
Received during the quarter	19
Disposed off during the quarter	19
Remaining unresolved at the end of the quarter	

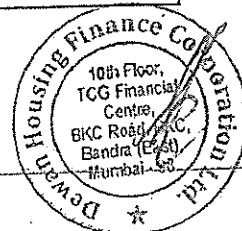
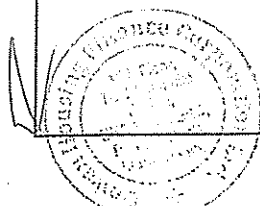


Note:

1. Statement of Assets and Liabilities.

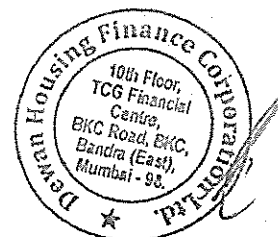
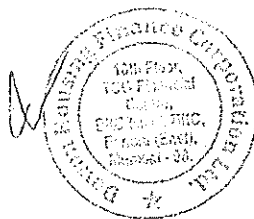
(₹ in Lacs)

	As at 30.09.2015	As at 31.03.2015
EQUITY AND LIABILITIES		
Shareholders' Funds		
Share Capital	29,171	14,568
Reserves and Surplus	459,632	449,010
<i>Total Shareholders' Funds</i>	<u>488,803</u>	<u>463,578</u>
Non Current Liabilities		
Long Term Borrowings	4,255,838	3,687,198
Deferred Tax Liabilities on 36(1)(VIII) Reserves as per NHB Direction	14,126	8,888
Other Long Term Liabilities	135	144
Long Term Provisions	50,570	43,015
<i>Total Non-Current Liabilities</i>	<u>4,320,669</u>	<u>3,739,245</u>
Current Liabilities		
Short Term Borrowings	481,277	363,694
Trade Payables	46	31
Other Current Liabilities	993,381	893,665
Short Term Provisions	2,614	3,577
<i>Total Current Liabilities</i>	<u>1,477,318</u>	<u>1,260,967</u>
TOTAL	<u><u>6,286,790</u></u>	<u><u>5,463,790</u></u>
ASSETS		
Non-Current Assets		
Fixed Assets		
Tangible Assets	17,767	18,388
Intangible Assets	419	457
Capital Work in Progress	79,615	79,615
	<u>97,801</u>	<u>98,460</u>
Non-Current Investments	54,600	61,053
Deferred Tax Assets (Net)	4,703	2,309
Long term Housing and Property Loans	5,337,668	4,869,468
Other Long Term Loans and Advances	3,909	9,460
Other Non-Current Assets	30,307	20,163
<i>Total Non-Current Assets</i>	<u>5,528,988</u>	<u>5,060,913</u>
Current Assets		
Current Investments	32,086	39,569
Trade Receivables	26,820	19,192
Cash and Bank Balances	352,977	67,644
Short term portion of Housing and Property Loans	303,214	234,497
Other Short Term Loans and Advances	39,767	37,665
Other Current Assets	2,938	4,310
<i>Total Current Assets</i>	<u>757,802</u>	<u>402,877</u>
TOTAL	<u><u>6,286,790</u></u>	<u><u>5,463,790</u></u>



Notes:

2. The above financial results have been reviewed by the Audit Committee of the Board of Directors and subsequently approved by the Board of Directors at their 179th Meeting held on 20th October, 2015.
3. The results for the quarter/half year ended 30th September, 2015 have been subjected to "Limited Review" by the Jt. Statutory Auditors of the Company in compliance with the requirement of the Listing Agreement with Stock Exchanges.
4. The main business of the Company is to provide loans for purchase or construction of residential houses and all other activities of the Company revolve around the main business and as such there are no separate reportable segments as specified in Accounting Standard (AS-17) on "Segment Reporting", which needs to be reported.
5. Housing Loans sanctioned during the Quarter ended 30th September, 2015 amounted to ₹ 766,787 lacs as against ₹ 612,549 lacs during the previous corresponding period, showing an increase of 25%. Disbursements during the Quarter ended 30th September, 2015 amounted to ₹ 501,382 lacs as against ₹ 425,790 lacs during the previous corresponding period showing an increase of 18%.
6. Pursuant to approvals received from Securities and Exchange Board of India ("SEBI") and Competition Commission of India ("CCI") and in terms of Definitive Agreements entered between the Company and 'PGLH of Delaware Inc.' ("Prudential"), on 11th August, 2015, DHFL and Prudential group became JV Partners i.e. 50:50 shareholders of DHFL Pramerica Asset Managers Pvt. Ltd.(DPAMPL) (formerly Pramerica Asset Managers Pvt. Ltd.) and DHFL Pramerica Trustees Pvt. Ltd.(DPTPL) (formerly Pramerica Trustees Pvt. Ltd) and DHFL became the co-sponsor of DHFL Pramerica Mutual Fund(DPMF) (formerly Pramerica Mutual Fund). As on 30th September, 2015, the Investment of the Company in DPAMPL is ₹ 3,739.85 lacs, while that in DPTPL is ₹ 5.03 lacs.
7. National Housing Bank vide circular No. NHB(ND)/DRS/Policy Circular 65/2014-15 dated 22th August, 2014 has clarified that deferred tax liability (contingent upon Company's withdrawal of 36(1)(viii) Reserves leading to tax liability) in respect of opening balance under special reserve as at 1st April, 2014 may be adjusted from free opening reserves of the Company over a period of 3 years in the ratio of 25:25:50 respectively. Accordingly, the Company has proportionately adjusted its opening reserves with an amount of ₹ 2,081 lacs as contingent deferred tax liability and unamortised amount against the same as of 30th September, 2015 is ₹ 10,404 lacs. Deferred Tax Liability on Special Reserve for current period has been appropriated to Statement of Profit & Loss amounting to ₹ 3,157.97 lacs.
8. During the half year ended 30th September, 2015, the Company has securitised/assigned pool of housing and property loans aggregating to ₹ 152,701 lacs. These assets have been de-recognised in the books of the Company. The Company is responsible for collection and getting servicing of the securitized/assigned portfolio on behalf of the buyer / investor. In terms of the securitization agreement, the Company pays to buyer/investor on monthly basis the collection amount, subject to retention of agreed interest margin for the Company.
9. During the half year ended 30th September, 2015, the Company has debited ₹ 11,305 lacs to Statement of Profit & Loss out of total ₹ 19,405 lacs towards prorata premium required on redemption of Zero Coupon Secured Redeemable Non- Convertible Debenture, balance net of taxes adjusted towards Security Premium.
10. During the quarter ended 30th September, 2015, pursuant to the Shareholders' approval under Section 63 and other applicable provisions of the Companies Act, 2013, the Company has issued Bonus Shares in the ratio of 1:1 (i.e. one bonus equity share of ₹ 10/- for every one fully paid up Equity Share of ₹ 10/- each), to the shareholders with record date of 10th September, 2015, by capitalizing existing permissible reserves by a sum of ₹ 14,585.65 lacs.




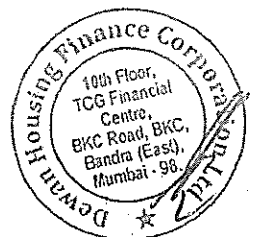
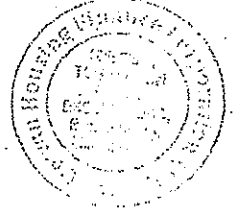
The Earnings Per Share (EPS) have been calculated on enhanced capital post bonus issue and accordingly EPS is adjusted for previous periods also, based on enlarged capital and applicable Accounting Standard.

11. During the quarter ended 30th September, 2015, the Company had issued and allotted 61,678 no of Equity Shares of ₹ 10/- each, pursuant to exercise of stock options by eligible employees.
12. The Board of Directors have declared an interim dividend for the financial year 2015 - 16 of ₹ 3/- per share i.e. 30% on equity shares of ₹ 10/- each fully paid-up on the enlarge post Bonus Issue Capital and the record date for the payment of interim dividend is fixed as Tuesday, 3rd November, 2015.
13. Revenue from Operations for the quarter includes Operational treasury income which consists of Income from mutual fund operation ₹ 3,898 lacs (₹ 1,817 lacs), Profit on sale of investments ₹ 148 lacs (₹ 118 lacs), Dividend on investment ₹ 72 lacs (₹ 26 lacs).
14. Figures have been regrouped, rearranged and reclassified wherever necessary. Figures in brackets are of corresponding previous period.

For DEWAN HOUSING FINANCE CORPORATION LIMITED

Place: Mumbai
Date : 20th October, 2015


KAPIL WADHAWAN
CHAIRMAN & MANAGING DIRECTOR



T. R. CHADHA & CO.
CHARTERED ACCOUNTANTS
1, Smruti, Ground Floor
M. V. Panlosakar Road
Nr. Hanuman Cross Road No. 2
Vile Parle (E), Mumbai - 400 057.
Tel.: 022-26121428
Fax.: 022-26100092
Email:mumbai@trchadha.com



RAJENDRA NEETI & ASSOCIATES
CHARTERED ACCOUNTANTS
144, Jolly Maker Chamber II,
Nariman Point,
Mumbai - 400 021
Tel. : 022- 22854274/75
Fax:022- 22836075
Email:ca_rna@yahoo.com

Independent Auditor's Review Report

To the Board of Directors
Dewan Housing Finance Corporation Limited

We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of Dewan Housing Finance Corporation Ltd. ("The Company") for the quarter and half year ended 30th September, 2015 prepared by the Company pursuant to clause 41 of the Listing Agreement with stock exchanges in India except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding' which has been traced from disclosures made by the management and have not been reviewed by us. These statements are the responsibility of the Company's Management and have been approved by the Board of Directors. Our responsibility is to express conclusion on these financial results based on our review.

We have conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. The standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. This review is limited primarily to enquiries of company personnel and analytical procedures applied to books of accounts and other financial data of the Company and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

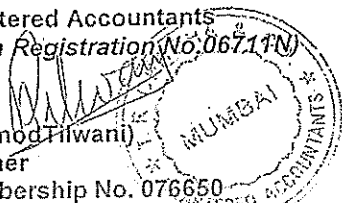
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the Accounting Standards issued under the Companies (Accounting Standard) Rules, 2006 which continue to apply as per section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock exchanges including the manner in which it is to be disclosed or that it contains any material misstatement.

We refer to Note 7 to the statement, which describes the accounting treatment used by the corporation in creating deferred tax liabilities on special reserve under section 36(1)(viii) of the Income Tax Act, 1961 as at April 1, 2014, which is in accordance with the NHB's Circular No. NHB (ND)/DRS/Policy Circular 65/2014-15 dated August 22, 2014.

Our conclusion is not qualified in respect of this matter.

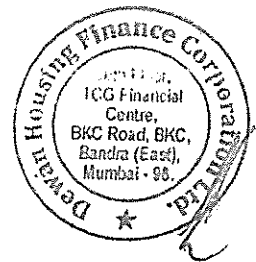
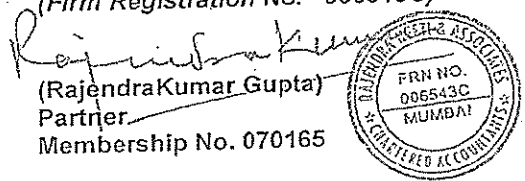
For T. R. Chadha & Co.
Chartered Accountants
(Firm Registration No. 06711N)

(Pramod Tilwani)
Partner
Membership No. 076650
20th October, 2015, Mumbai

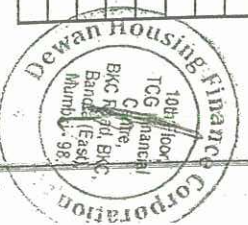


For Rajendra Neeti & Associates
Chartered Accountants
(Firm Registration No. 006543C)

(Rajendra Kumar Gupta)
Partner
Membership No. 070165



219	XIII TRANCHE 19	28.01.2015	INE202B07DF2	Rs. 10 Lkah	720	9.5:53% p.a.	7200.00	19.07.2018	'CARE AAA' by CARE
220	XIII TRANCHE 20	05.02.2015	INE202B07D60	Rs. 10 Lkah	40	Zero Coupon R	400.00	02.04.2018	'CARE AAA' by CARE
221	XIII TRANCHE 21	18.02.2015	INE202B07DH8	Rs. 10 Lkah	60	Zero Coupon R	600.00	12.03.2017	'CARE AAA' by CARE
222	XIII TRANCHE 22	10.03.2015	INE202B07D16	Rs. 10 Lkah	500	Zero Coupon R	5000.00	27.02.2017	'CARE AAA' by CARE
223	XIII TRANCHE 23	10.03.2015	INE202B07D14	Rs. 10 Lkah	530	Zero Coupon R	5300.00	12.03.2018	'CARE AAA' by CARE
224	XIII TRANCHE 24	10.03.2015	INE202B07DK2	Rs. 10 Lkah	470	Zero Coupon R	4700.00	01.03.2018	'CARE AAA' by CARE
225	XIII TRANCHE 25	10.03.2015	INE202B07D10	Rs. 10 Lkah	180	Zero Coupon R	1800.00	24.04.2018	'CARE AAA' by CARE
226	XIII TRANCHE 26	10.03.2015	INE202B07DM8	Rs. 10 Lkah	24	Zero Coupon R	240.00	10.04.2018	'CARE AAA' by CARE
227	XIII TRANCHE 26	10.03.2015	INE202B07DM8	Rs. 10 Lkah	46	Zero Coupon R	460.00	10.04.2018	'CARE AAA' by CARE
228	XIII TRANCHE 27	10.03.2015	INE202B07DN6	Rs. 10 Lkah	30	Zero Coupon R	300.00	18.04.2018	'CARE AAA' by CARE
229	XIII TRANCHE 27	10.03.2015	INE202B07DN6	Rs. 10 Lkah	25	Zero Coupon R	250.00	18.04.2018	'CARE AAA' by CARE
230	XIII TRANCHE 1	12.03.2015	INE202B07D04	Rs. 10 Lkah	2000	Zero Coupon R	20000.00	28.02.2017	'CARE AAA' by CARE
231	XIII TRANCHE 3	12.03.2015	INE202B07D09	Rs. 10 Lkah	50	Zero Coupon R	500.00	12.03.2018	'CARE AAA' by CARE
232	XIII TRANCHE 4	12.03.2015	INE202B07DR7	Rs. 10 Lkah	50	Zero Coupon R	500.00	16.04.2018	'CARE AAA' by CARE
233	XIII TRANCHE 5	12.03.2015	INE202B07D55	Rs. 10 Lkah	500	Zero Coupon R	5000.00	27.02.2017	'CARE AAA' by CARE
234	XIII TRANCHE 6	12.03.2015	INE202B07D13	Rs. 10 Lkah	50	Zero Coupon R	500.00	13.04.2017	'CARE AAA' by CARE
235	XIII TRANCHE 7	19.03.2015	INE202B07DU1	Rs. 10 Lkah	550	Zero Coupon R	5500.00	March 19, 2018	'CARE AAA' by CARE
236	XIII TRANCHE 7	19.03.2015	INE202B07DU1	Rs. 10 Lkah	450	Zero Coupon R	4500.00	March 19, 2018	'CARE AAA' by CARE
237	XIII TRANCHE 8	19.03.2015	INE202B07DV9	Rs. 10 Lkah	120	Zero Coupon R	1200.00	March 21, 2016	'CARE AAA' by CARE
238	XIII TRANCHE 8	19.03.2015	INE202B07DV9	Rs. 10 Lkah	30	Zero Coupon R	300.00	March 21, 2016	'CARE AAA' by CARE
239	XIII TRANCHE 9	27.03.2015	INE202B07DW7	Rs. 10 Lkah	50	Zero Coupon R	500.00	April 2, 2018	'CARE AAA' by CARE
240	XIII TRANCHE 9	27.03.2015	INE202B07DW7	Rs. 10 Lkah	50	Zero Coupon R	500.00	April 2, 2018	'CARE AAA' by CARE
241	XIII TRANCHE 9	27.03.2015	INE202B07DW7	Rs. 10 Lkah	27	Zero Coupon R	270.00	April 2, 2018	'CARE AAA' by CARE
242	XIII TRANCHE 9	27.03.2015	INE202B07DW7	Rs. 10 Lkah	23	Zero Coupon R	230.00	April 2, 2018	'CARE AAA' by CARE
243	XIII TRANCHE 10	27.03.2015	INE202B07DX5	Rs. 10 Lkah	40	Zero Coupon R	400.00	April 4, 2017	'CARE AAA' by CARE
244	XIII TRANCHE 10	27.03.2015	INE202B07DX5	Rs. 10 Lkah	55	Zero Coupon R	550.00	April 4, 2017	'CARE AAA' by CARE
245	XIII TRANCHE 10	27.03.2015	INE202B07DX5	Rs. 10 Lkah	15	Zero Coupon R	150.00	April 4, 2017	'CARE AAA' by CARE
246	XIII TRANCHE 11	30.03.2015	INE202B07DY3	Rs. 10 Lkah	95	Zero Coupon R	950.00	April 11, 2017	'CARE AAA' by CARE
247	XIII TRANCHE 12	31.03.2015	INE202B07DZ0	Rs. 10 Lkah	80	Zero Coupon R	800.00	April 02, 2018	'CARE AAA' by CARE
248	XIII TRANCHE 13	31.03.2015	INE202B07EA1	Rs. 10 Lkah	100	Zero Coupon R	1000.00	April 04, 2018	'CARE AAA' by CARE
249	XIII TRANCHE 14	09.04.2015	INE202B07EG8	Rs. 10 Lkah	500	Zero Coupon R	5000.00	June 09, 2017	'CARE AAA' by CARE
250	XIII TRANCHE 14	09.04.2015	INE202B07EG8	Rs. 10 Lkah	2500	Zero Coupon R	25000.00	June 09, 2017	'CARE AAA' by CARE
251	XIII TRANCHE 15	09.04.2015	INE202B07E89	Rs. 10 Lkah	1500	Zero Coupon R	15000.00	May 09, 2017	'CARE AAA' by CARE
252	XIII TRANCHE 16	09.04.2015	INE202B07EC7	Rs. 10 Lkah	500	Zero Coupon R	5000.00	June 11, 2018	'CARE AAA' by CARE
253	XIII TRANCHE 17	09.04.2015	INE202B07ED5	Rs. 10 Lkah	161	Zero Coupon R	1610.00	April 11, 2017	'CARE AAA' by CARE
254	XIII TRANCHE 17	09.04.2015	INE202B07ED5	Rs. 10 Lkah	84	Zero Coupon R	840.00	April 11, 2017	'CARE AAA' by CARE
255	XIII TRANCHE 17	09.04.2015	INE202B07ED5	Rs. 10 Lkah	42	Zero Coupon R	420.00	April 11, 2017	'CARE AAA' by CARE
256	XIII TRANCHE 18	09.04.2015	INE202B07EE3	Rs. 10 Lkah	32	Zero Coupon R	320.00	April 05, 2017	'CARE AAA' by CARE
257	XIII TRANCHE 18	09.04.2015	INE202B07EE3	Rs. 10 Lkah	33	Zero Coupon R	330.00	April 05, 2017	'CARE AAA' by CARE
258	XIII TRANCHE 18	09.04.2015	INE202B07EE3	Rs. 10 Lkah	36	Zero Coupon R	360.00	April 05, 2017	'CARE AAA' by CARE
259	XIII TRANCHE 19	09.04.2015	INE202B07EF0	Rs. 10 Lkah	150	Zero Coupon R	1500.00	April 09, 2018	'CARE AAA' by CARE
260	XIII TRANCHE 20	20.04.2015	INE202B07EH6	Rs. 10 Lkah	40	Zero Coupon R	400.00	April 04, 2017	'CARE AAA' by CARE
261	XIII TRANCHE 20	20.04.2015	INE202B07EH6	Rs. 10 Lkah	30	Zero Coupon R	300.00	April 04, 2017	'CARE AAA' by CARE
262	XIII TRANCHE 20	20.04.2015	INE202B07EH6	Rs. 10 Lkah	150	Zero Coupon R	1500.00	April 04, 2017	'CARE AAA' by CARE
263	XIII TRANCHE 20	20.04.2015	INE202B07EH6	Rs. 10 Lkah	40	Zero Coupon R	400.00	April 04, 2017	'CARE AAA' by CARE

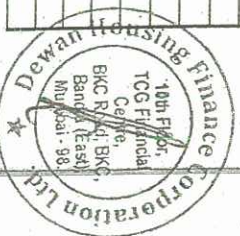


Annexure A

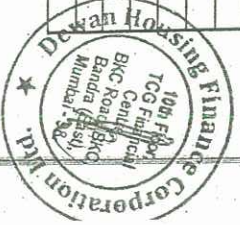
Dewan Housing Finance Corporation Limited

Details of Secured Debenture Issued and allotted by the Company

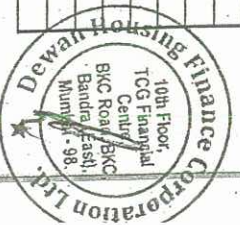
SR. NO.	SERIES	Allot. Date	ISIN No.	Face Value	No of Ncd	Rate of Int.	Balance	Distri. Date of Red.	Credit Rating
1	03 Tranch 03	18/03/2002	INE202B07084	Rs. 10 lakh	100	11.5%	159.96	25/07.17.03.2018	CARE AAA
2	04 Tranch 01	12/10/06	INE202B07308	Rs. 10 lakh	100	9.5%	1300.00	29/21.11/10/16	CARE AAA
3	5 Tranch 09	15/09/2009	INE202B07456	Rs. 10 Lakh	1000	10.1%	10000.00	3305/14/09/2019	CARE AAA
4	7 Tranch 1	22.10.2010	INE202B07506	Rs. 10 Lakh	2500	9.7%	25300.00	6730/21.10.2020	CARE AAA
5	7 Tranch 1	22.10.2010	INE202B07506	Rs. 10 Lakh	150	9.7%	1500.00	6980/21.10.2020	CARE AAA and Brickworks AAA
6	6 & 7 Tran 2	29.07.2011	INE202B07522	Rs. 1 Lakh	500	11.2%	500.00	8495/29.07.2016	CARE AAA and Brickworks AAA
7	6 & 7 Tran 2	29.07.2011	INE202B07530	Rs. 1 Lakh	700	11.0%	700.00	8545/29.07.2021	CARE AAA and Brickworks AAA
8	6 & 7 Tran 2	29.07.2011	INE202B07530	Rs. 1 Lakh	300	11.0%	300.00	8615/29.07.2021	CARE AAA and Brickworks AAA
9	6 & 7 Tran 3	12.08.2011	INE202B07555	Rs. 1 Lakh	1000	11.0%	1000.00	9147/12.08.2021	CARE AAA and Brickworks AAA
10	6 & 7 Tran 3	12.08.2011	INE202B07555	Rs. 1 Lakh	2500	11.0%	2500.00	9247/12.08.2021	CARE AAA and Brickworks AAA
11	08 Tranch	22.09.2011, LOA	INE202B07563	Rs. 1 Lakh	48000	10.7%	48000.00	9497/21.09.2021	"CARE AAA" on 2nd May, 2011
12	09 Tranch 1 & 2	29.06.2012	INE202B07589	Rs. 10 Lakh	10	11.0%	100.00	1432/29.06.2017	CARE AAA and Brickworks AAA
13	09 Tranch 1 & 2	29.06.2012	INE202B07589	Rs. 10 Lakh	55	11.0%	550.00	1432/29.06.2017	CARE AAA and Brickworks AAA
14	09 Tranch 1 & 2	29.06.2012	INE202B07589	Rs. 10 Lakh	6	11.0%	60.00	1433/29.06.2017	CARE AAA and Brickworks AAA
15	09 Tranch 1 & 2	29.06.2012	INE202B07597	Rs. 10 Lakh	150	11.0%	1500.00	1433/29.06.2022	CARE AAA and Brickworks AAA
16	09 Tranch 1 & 2	29.06.2012	INE202B07597	Rs. 10 Lakh	100	11.0%	1000.00	1434/29.06.2022	CARE AAA and Brickworks AAA
17	09 Tranch 1 & 2	29.06.2012	INE202B07597	Rs. 10 Lakh	90	11.0%	900.00	1435/29.06.2022	CARE AAA and Brickworks AAA
18	09 Tranch 1 & 2	29.06.2012	INE202B07597	Rs. 10 Lakh	10	11.0%	100.00	1436/29.06.2022	CARE AAA and Brickworks AAA
19	09 Tranch 1 & 2	29.06.2012	INE202B07597	Rs. 10 Lakh	250	11.0%	2500.00	1436/29.06.2022	CARE AAA and Brickworks AAA
20	09 Tranch 1 & 2	29.06.2012	INE202B07597	Rs. 10 Lakh	7	11.0%	70.00	1439/29.06.2022	CARE AAA and Brickworks AAA
21	09 Tranch 1 & 2	29.06.2012	INE202B07597	Rs. 10 Lakh	22	11.0%	220.00	1439/29.06.2022	CARE AAA and Brickworks AAA
22	09 Tranch 3 & 4	27.08.2012	INE202B07621	Rs. 10 Lakh	250	11.0%	2500.00	1459/27.08.2017	"BWR AAA" from Brickworks
23	09 Tranch 3 & 4	27.08.2012	INE202B07621	Rs. 10 Lakh	50	11.0%	500.00	1484/27.08.2017	"BWR AAA" from Brickworks
24	09 Tranch 3 & 4	27.08.2012	INE202B07621	Rs. 10 Lakh	150	11.0%	1500.00	1489/27.08.2017	"BWR AAA" from Brickworks
25	09 Tranch 3 & 4	27.08.2012	INE202B07621	Rs. 10 Lakh	100	11.0%	1000.00	1504/27.08.2017	"BWR AAA" from Brickworks
26	09 Tranch 3 & 4	27.08.2012	INE202B07647	Rs. 10 Lakh	144	11.2%	1443.00	1514/27.08.2022	CARE AAA and Brickworks AAA
27	09 Tranch 3 & 4	27.08.2012	INE202B07647	Rs. 10 Lakh	6	11.2%	62.00	1529/27.08.2022	CARE AAA and Brickworks AAA
28	09 Tranch 3 & 4	27.08.2012	INE202B07647	Rs. 10 Lakh	100	11.2%	1000.00	1529/27.08.2022	CARE AAA and Brickworks AAA
29	10 Tranch 1	12.09.2012 LOA	INE202B07654	Rs. 10 Lakh	300	11.0%	3000.00	1539/12.09.2019	CARE AAA and Brickworks AAA
30	10 Tranch 1	12.09.2012 LOA	INE202B07654	Rs. 10 Lakh	1150	11.0%	11500.00	1542/12.09.2019	CARE AAA
31	10 Tranch 1	12.09.2012 LOA	INE202B07654	Rs. 10 Lakh	2050	11.0%	20500.00	1542/12.09.2019	CARE AAA
32	10 Tranch 03	05.12.2012	INE202B07688	Rs. 10 Lakh	250	10.80% p.a.	2500.00	1583/05.12.2015	CARE AAA
33	10 Tranch 03	05.12.2012	INE202B07688	Rs. 10 Lakh	150	10.80% p.a.	1500.00	1585/05.12.2015	CARE AAA
34	10 Tranch 03	05.12.2012	INE202B07688	Rs. 10 Lakh	100	10.80% p.a.	1000.00	1587/05.12.2015	CARE AAA
35	10 Tranch 03	05.12.2012	INE202B07688	Rs. 10 Lakh	500	10.80% p.a.	5000.00	1588/05.12.2015	CARE AAA
36	10 Tranch 03	05.12.2012	INE202B07688	Rs. 10 Lakh	1000	10.80% p.a.	10000.00	1593/05.12.2015	CARE AAA
37	10 Tranch 03	05.12.2012	INE202B07688	Rs. 10 Lakh	1000	10.80% p.a.	10000.00	1603/05.12.2015	CARE AAA
38	10 Tranch 03	05.12.2012	INE202B07688	Rs. 10 Lakh	100	10.80% p.a.	1000.00	1605/05.12.2015	CARE AAA



39	XI Tranche 03	05.12.2012	INE202B07688	Rs. 10 Lkah	250	10.80% p.a.	2500.00	1614	05.12.2015	CARE AAA
40	XI Tranche 03	05.12.2012	INE202B07688	Rs. 10 Lkah	100	10.80% p.a.	1000.00	1616	05.12.2015	CARE AAA
41	9 Tranche 6	12.12.2012	INE202B07696	Rs. 10 Lkah	2400	10.7%	24000.00	1617	11.12.2022	CARE AAA
42	9 Tranche 7	21.01.2013	INE202B07704	Rs. 10 Lkah	500	10.6%	5000.00	1641	21.01.2016	CARE AAA and Brickworks AAA
43	9 Tranche 8	15.02.2013	INE202B07712	Rs. 10 Lkah	50	10.6%	500.00	1646	15.02.2016	CARE AAA and Brickworks AAA
44	9 Tranche 9	07.05.2013	INE202B07746	Rs. 10 Lkah	2500	09.90% p.a.	25000.00	1649	06.05.2016	CARE AAA
45	XI Tranche 01	07.05.2013	INE202B07753	Rs. 10 Lkah	2500	05.00% p.a. (TI)	25000.00	1674	06.05.2016	CARE AAA
46	XI Tranche 1 (B)	04.06.2013	INE202B07779 (LOA)	Rs. 10 Lkah	15	9.9%	150.00	1714	04.06.2016	CARE AAA
47	XI Tranche 1 (B)	04.06.2013	INE202B07779 (LOA)	Rs. 10 Lkah	35	9.9%	350.00	1719	04.06.2016	CARE AAA and Brickworks AAA
48	XI Tranche 1 (B)	04.06.2013	INE202B07779 (LOA)	Rs. 10 Lkah	100	9.9%	1000.00	1719	04.06.2016	CARE AAA and Brickworks AAA
49	XI Tranche 1 (C)	04.06.2013	INE202B07787 (LOA)	Rs. 10 Lkah	50	9.8%	500.00	1720	04.06.2018	CARE AAA and Brickworks AAA
50	XI Tranche 1 (C)	04.06.2013	INE202B07787 (LOA)	Rs. 10 Lkah	50	9.8%	500.00	1721	04.06.2018	CARE AAA and Brickworks AAA
51	XI Tranche 1 (E)	17.06.2013	INE202B07803 (LOA)	Rs. 10 Lkah	5	9.8%	50.00	1729	June 17, 2018	CARE AAA and Brickworks AAA
52	XI Tranche 1 (F)	28.06.2013	INE202B07811 (LOA)	Rs. 10 Lkah	150	9.9%	1500.00	1729	28.06.2018	CARE AAA and Brickworks AAA
53	XI Tranche 1 (A)	28.06.2013	INE202B07829 (LOA)	Rs. 10 Lkah	50	9.8%	500.00	1731	28.06.2018	CARE AAA and Brickworks AAA
54	XI Tranche 1 (A)	28.06.2013	INE202B07829 (LOA)	Rs. 10 Lkah	100	9.8%	1000.00	1731	28.06.2018	CARE AAA and Brickworks AAA
55	XI Tranche 1 (A)	03.07.2013	INE202B07837 (LOA)	Rs. 10 Lkah	500	9.75% p.a.	5000.00	1732	July 3, 2018	CARE AAA and Brickworks AAA
56	XI Tranche 1 (G)	25.09.2013	INE202B07845	Rs. 10 Lkah	40	10% p.a.	400.00	25.09.2023	9/24/23	CARE AAA and Brickworks AAA
57	XI Tranche 3	25.09.2013	INE202B07852	Rs. 10 Lkah	2500	5.50% p.a. (MCI)	25000.00	0.00	25.09.2015	CARE AAA and Brickworks AAA
58	XI Tranche 4	25.09.2013	INE202B07860	Rs. 10 Lkah	1000	11.6%	0.00	0.00	9/25/23	CARE AAA and Brickworks AAA
59	XI Tranche 5	25.09.2013	INE202B07878	Rs. 10 Lkah	20	10.70% p.a.	200.00	9/25/23	9/25/23	CARE AAA and Brickworks AAA
60	XI Tranche 5	25.09.2013	INE202B07878	Rs. 10 Lkah	50	10.70% p.a.	500.00	9/25/23	9/25/23	CARE AAA and Brickworks AAA
61	XI Tranche 5	25.09.2013	INE202B07878	Rs. 10 Lkah	50	10.70% p.a.	500.00	9/25/23	9/25/23	CARE AAA and Brickworks AAA
62	XI Tranche 6	25.09.2013	INE202B07886	Rs. 10 Lkah	20	10.70% p.a.	200.00	9/25/23	9/25/23	CARE AAA and Brickworks AAA
63	XI Tranche 6	25.09.2013	INE202B07886	Rs. 10 Lkah	30	10.70% p.a.	300.00	9/25/23	9/25/23	CARE AAA and Brickworks AAA
64	XI Tranche 7	31.10.2013	INE202B07894	Rs. 10 Lkah	50	10.7%	500.00	10/31/23	10/31/23	CARE AAA and Brickworks AAA
65	XI Tranche 8	31.10.2013	INE202B07902	Rs. 10 Lkah	50	10.7%	500.00	10/31/23	10/31/23	CARE AAA and Brickworks AAA
66	XI Tranche 8	31.10.2013	INE202B07902	Rs. 10 Lkah	20	10.7%	200.00	10/31/23	10/31/23	CARE AAA and Brickworks AAA
67	XI Tranche 8	31.10.2013	INE202B07902	Rs. 10 Lkah	150	10.7%	1500.00	10/31/23	10/31/23	CARE AAA and Brickworks AAA
68	XI Tranche 8	07.11.2013	INE202B07910	Rs. 10 Lkah	600	11.4%	6000.00	07.11.2015	07.11.2015	CARE AAA and Brickworks AAA
69	XI Tranche 8	07.11.2013	INE202B07910	Rs. 10 Lkah	150	11.4%	1500.00	07.11.2015	07.11.2015	CARE AAA and Brickworks AAA
70	XI Tranche 8	07.11.2013	INE202B07910	Rs. 10 Lkah	500	11.4%	5000.00	07.11.2015	07.11.2015	CARE AAA and Brickworks AAA
71	XI Tranche 8	07.11.2013	INE202B07910	Rs. 10 Lkah	1250	11.4%	12500.00	07.11.2015	07.11.2015	CARE AAA and Brickworks AAA
72	XI Tranche 9	22.11.2013	INE202B07928	Rs. 10 Lkah	100	10.7%	1000.00	22.11.2023	22.11.2023	CARE AAA and Brickworks AAA
73	XI Tranche 9	22.11.2013	INE202B07928	Rs. 10 Lkah	150	10.7%	1500.00	05.02.2029	05.02.2029	CARE AAA and Brickworks AAA
74	XI Tranche 10	05.02.2014	INE202B07936	Rs. 10 Lkah	220	10.3%	2200.00	05.02.2029	05.02.2029	CARE AAA and Brickworks AAA
75	XI Tranche 11	05.02.2014	INE202B07944	Rs. 10 Lkah	150	10.7%	1500.00	February 05, 20	February 05, 20	CARE AAA and Brickworks AAA
76	XI Tranche 11	05.02.2014	INE202B07944	Rs. 10 Lkah	250	10.7%	2500.00	February 05, 20	February 05, 20	CARE AAA and Brickworks AAA
77	XI Tranche 12	05.02.2014	INE202B07951	Rs. 10 Lkah	100	10.7%	1000.00	February 05, 20	February 05, 20	CARE AAA and Brickworks AAA
78	XI Tranche 12	05.02.2014	INE202B07951	Rs. 10 Lkah	150	10.7%	1500.00	February 05, 20	February 05, 20	CARE AAA and Brickworks AAA
79	XI Tranche 12	05.02.2014	INE202B07951	Rs. 10 Lkah	500	10.7%	5000.00	February 05, 20	February 05, 20	CARE AAA and Brickworks AAA
80	XI Tranche 13	05.02.2014	INE202B07969	Rs. 10 Lkah	50	10.5%	500.00	February 05, 20	February 05, 20	CARE AAA and Brickworks AAA
81	XI Tranche 14	20.03.2014	INE202B07977	Rs. 10 Lkah	120	Zerc Coupon (I)	0.00	04.04.2016	04.04.2016	CARE AAA and Brickworks AAA
82	XI Tranche 15	20.03.2014	INE202B07985	Rs. 10 Lkah	150	Zerc Coupon (I)	1500.00	04.04.2016	04.04.2016	CARE AAA and Brickworks AAA
83	XI Tranche 16	21.03.2014	INE202B07993	Rs. 10 Lkah	100	10.70% p.a.	1000.00	March 21, 2021	March 21, 2021	CARE AAA and Brickworks AAA



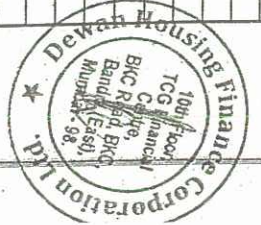
84	XII TRANCHE 16	21.03.2014	INE202B07993	Rs. 10 Lkah	100	10.70% p.a	1000.00	March 21, 2021	"BWR AAA" (pronounced BWR Triple A)
85	XII TRANCHE 17	28.03.2014	INE202B07AA9	Rs. 10 Lkah	2000	Zero Coupon (	20000.00	25.03.2016	CARE AAA and Brickworks AAA
86	XII TRANCHE 18	28.03.2014	INE202B07AB7	Rs. 10 Lkah	100	10.70 % p.a.	1000.00	28.03.2021	CARE AAA and Brickworks AAA
87	XII TRANCHE 18	28.03.2014	INE202B07AB7	Rs. 10 Lkah	250	10.70 % p.a.	2500.00	28.03.2021	CARE AAA and Brickworks AAA
88	XII TRANCHE 19	28.03.2014	INE202B07AC5	Rs. 10 Lkah	30	10.70 % p.a.	300.00	28.03.2024	CARE AAA and Brickworks AAA
89	XII TRANCHE 20	28.03.2014	INE202B07AD3	Rs. 10 Lkah	60	10.70 % p.a.	600.00	28.03.2024	CARE AAA and Brickworks AAA
90	XII TRANCHE 20	28.03.2014	INE202B07AD3	Rs. 10 Lkah	4	10.70 % p.a.	40.00	28.03.2024	CARE AAA and Brickworks AAA
91	XII TRANCHE 20	28.03.2014	INE202B07AD3	Rs. 10 Lkah	20	10.70 % p.a.	200.00	28.03.2024	CARE AAA and Brickworks AAA
92	XII TRANCHE 20	28.03.2014	INE202B07AD3	Rs. 10 Lkah	450	10.70 % p.a.	4500.00	28.03.2024	CARE AAA and Brickworks AAA
93	XII TRANCHE 21	28.03.2014	INE202B07AE1	Rs. 10 Lkah	100	Zero Coupon (	1000.00	19.03.2019	CARE AAA and Brickworks AAA
94	XII TRANCHE 22	28.03.2014	INE202B07AF8	Rs. 10 Lkah	30	Zero Coupon (	0.00	07.04.2015	CARE AAA and Brickworks AAA
95	XII TRANCHE 22	28.03.2014	INE202B07AF8	Rs. 10 Lkah	20	Zero Coupon (	0.00	07.04.2015	CARE AAA and Brickworks AAA
96	XII TRANCHE 23	28.03.2014	INE202B07AH4	Rs. 10 Lkah	50	Zero Coupon (	500.00	26.04.2016	CARE AAA and Brickworks AAA
97	XII TRANCHE 24	28.03.2014	INE202B07AG6	Rs. 10 Lkah	40	Zero Coupon (	400.00	26.04.2017	CARE AAA and Brickworks AAA
98	XII TRANCHE 25	30.04.2014	INE202B07AI2	Rs. 10 Lkah	500	10.70 % p.a.	5000.00	April 30, 2021	CARE AAA and Brickworks AAA
99	XII TRANCHE 26	30.04.2014	INE202B07AI0	Rs. 10 Lkah	50	10.70 % p.a.	500.00	April 30, 2021	CARE AAA and Brickworks AAA
100	XII TRANCHE 01	30.04.2014	INE202B07AK8	Rs. 10 Lkah	2500	Zero Coupon	25000.00	30.04.2019	CARE AAA and Brickworks AAA
101	XII TRANCHE 01	30.04.2014	INE202B07AK8	Rs. 10 Lkah	300	Zero Coupon	3000.00	30.04.2019	CARE AAA and Brickworks AAA
102	XII TRANCHE 01	30.04.2014	INE202B07AK8	Rs. 10 Lkah	200	Zero Coupon	2000.00	30.04.2019	CARE AAA and Brickworks AAA
103	XII TRANCHE 01	30.04.2014	INE202B07AK8	Rs. 10 Lkah	2000	Zero Coupon	20000.00	30.04.2019	CARE AAA and Brickworks AAA
104	XII TRANCHE 02	30.04.2014	INE202B07AL6	Rs. 10 Lkah	113	Zero Coupon	1130.00	25.04.2016	CARE AAA and Brickworks AAA
105	XII TRANCHE 02	30.04.2014	INE202B07AL6	Rs. 10 Lkah	100	Zero Coupon	1000.00	25.04.2016	CARE AAA and Brickworks AAA
106	XII TRANCHE 02	30.04.2014	INE202B07AL6	Rs. 10 Lkah	50	Zero Coupon	500.00	25.04.2016	CARE AAA and Brickworks AAA
107	XII TRANCHE 02	30.04.2014	INE202B07AL6	Rs. 10 Lkah	100	Zero Coupon	1000.00	25.04.2016	CARE AAA and Brickworks AAA
108	XII TRANCHE 02	30.04.2014	INE202B07AL6	Rs. 10 Lkah	100	Zero Coupon	1000.00	25.04.2016	CARE AAA and Brickworks AAA
109	XII TRANCHE 02	30.04.2014	INE202B07AL6	Rs. 10 Lkah	50	Zero Coupon	500.00	25.04.2016	CARE AAA and Brickworks AAA
110	XII TRANCHE 02	30.04.2014	INE202B07AL6	Rs. 10 Lkah	50	Zero Coupon	500.00	25.04.2016	CARE AAA and Brickworks AAA
111	XII TRANCHE 27	12.05.2014	INE202B07AM4	Rs. 10 Lkah	100	10.8%	1000.00	12.05.2016	CARE AAA and Brickworks AAA
112	XII TRANCHE 27	12.05.2014	INE202B07AM4	Rs. 10 Lkah	50	10.8%	500.00	12.05.2016	CARE AAA and Brickworks AAA
113	XII TRANCHE 28	12.05.2014	INE202B07AN2	Rs. 10 Lkah	100	Zero Coupon	1000.00	16.05.2016	CARE AAA and Brickworks AAA
114	XII TRANCHE 29	12.05.2014	INE202B07AO0	Rs. 10 Lkah	50	Zero Coupon	500.00	16.05.2016	CARE AAA and Brickworks AAA
115	XII TRANCHE 30	12.05.2014	INE202B07AP7	Rs. 10 Lkah	35	Zero Coupon	350.00	26.04.2017	CARE AAA and Brickworks AAA
116	XII TRANCHE 30	12.05.2014	INE202B07AP7	Rs. 10 Lkah	40	Zero Coupon	400.00	26.04.2017	CARE AAA and Brickworks AAA
117	XII TRANCHE 30	12.05.2014	INE202B07AP7	Rs. 10 Lkah	40	Zero Coupon	400.00	26.04.2017	CARE AAA and Brickworks AAA
118	XII TRANCHE 31	12.05.2014	INE202B07AQ5	Rs. 10 Lkah	50	Zero Coupon	500.00	26.04.2017	CARE AAA and Brickworks AAA
119	XII TRANCHE 32	21.05.2014	INE202B07AR3	Rs. 10 Lkah	250	11.0%	2500.00	25/03/2016	CARE AAA and Brickworks AAA
120	XII TRANCHE 32	21.05.2014	INE202B07AR3	Rs. 10 Lkah	1250	11.0%	12500.00	25/03/2016	CARE AAA and Brickworks AAA
121	XII TRANCHE 32	21.05.2014	INE202B07AR3	Rs. 10 Lkah	250	11.0%	2500.00	25/03/2016	CARE AAA and Brickworks AAA
122	XII TRANCHE 32	21.05.2014	INE202B07AR3	Rs. 10 Lkah	100	11.0%	1000.00	25/03/2016	CARE AAA and Brickworks AAA
123	XII TRANCHE 32	21.05.2014	INE202B07AR3	Rs. 10 Lkah	150	11.0%	1500.00	25/03/2016	CARE AAA and Brickworks AAA
124	XII TRANCHE 33	30.05.2014	INE202B07AS1	Rs. 10 Lkah	100	10.8%	1000.00	30.03.2016	CARE AAA and Brickworks AAA
125	XII TRANCHE 33	30.05.2014	INE202B07AS1	Rs. 10 Lkah	50	10.8%	500.00	30.03.2016	CARE AAA and Brickworks AAA
126	XII TRANCHE 34	30.05.2014	INE202B07AT9	Rs. 10 Lkah	50	10.8%	500.00	30.03.2016	CARE AAA and Brickworks AAA
127	XII TRANCHE 03	04.06.2014	INE202B07AU7	Rs. 10 Lkah	1250	Zero Coupon	12500.00	04.06.2019	CARE AAA+ by CARE dt 15.04.2014
128	XII TRANCHE 03	04.06.2014	INE202B07AU7	Rs. 10 Lkah	250	Zero Coupon	2500.00	04.06.2019	CARE AAA+ by CARE dt 15.04.2014



129	XIII TRANCHE 04	04.06.2014	INE202B07AV5	Rs. 10 Lkah	2500	Zero Coupon		25000.00	04.06.2019	CARE AA+' by CARE dt 15.04.2014
130	XIII TRANCHE 05	04.06.2014	INE202B07AW3	Rs. 10 Lkah	1000	10.7%		10000.00	03.06.2016	CARE AA+' by CARE dt 15.04.2014
131	XII TRANCHE 35	10.06.2014	INE202B07AX1	Rs. 10 Lkah	200	10.70% p.a		2000.00	10.06.2024	BWR rating dated 16.04.2014
132	XII TRANCHE 36	10.06.2014	INE202B07AY9	Rs. 10 Lkah	150	10.70% p.a		1500.00	10.06.2021	BWR rating dated 16.04.2014
133	XII TRANCHE 37	12.06.2014	INE202B07AZ6	Rs. 10 Lkah	200	10.70% p.a		2000.00	12.06.2024	CARE AAA and Brickworks AAA
134	XII TRANCHE 37	12.06.2014	INE202B07AZ6	Rs. 10 Lkah	150	10.70% p.a		1500.00	12.06.2024	CARE AAA and Brickworks AAA
135	XII TRANCHE 37	12.06.2014	INE202B07AZ6	Rs. 10 Lkah	200	10.70% p.a		2000.00	12.06.2024	CARE AAA and Brickworks AAA
136	XII TRANCHE 38	18.06.2014	INE202B07BA7	Rs. 10 Lkah	50	Zero Coupon		500.00	15.06.2016	CARE AAA and Brickworks AAA
137	XII TRANCHE 38	18.06.2014	INE202B07BA7	Rs. 10 Lkah	50	Zero Coupon		500.00	15.06.2016	CARE AAA and Brickworks AAA
138	XII TRANCHE 39	18.06.2014	INE202B07BB5	Rs. 10 Lkah	220	Zero Coupon		2200.00	17.06.2017	CARE AAA and Brickworks AAA
139	XII TRANCHE 40	18.06.2014	INE202B07BC3	Rs. 10 Lkah	90	10.70% p.a		900.00	18.06.2021	CARE AAA and Brickworks AAA
140	XIII TRANCHE 06	23.06.2014	INE202B07BD1	Rs. 10 Lkah	63	10.95% p.a.		630.00	27.04.2017	CARE AAA and Brickworks AAA
141	XIII TRANCHE 06	23.06.2014	INE202B07BD1	Rs. 10 Lkah	437	10.95% p.a.		4370.00	27.04.2017	CARE AAA and Brickworks AAA
142	XIII TRANCHE 07	23.06.2014	INE202B07BE9	Rs. 10 Lkah	500	10.90% p.a.		5000.00	03.06.2016	CARE AAA and Brickworks AAA
143	XIII TRANCHE 08	23.06.2014	INE202B07BF6	Rs. 10 Lkah	150	10.95% p.a.		1500.00	29.05.2017	CARE AAA and Brickworks AAA
144	XIII TRANCHE 08	23.06.2014	INE202B07BF6	Rs. 10 Lkah	172	10.95% p.a.		1720.00	29.05.2017	CARE AAA and Brickworks AAA
145	XIII TRANCHE 08	23.06.2014	INE202B07BF6	Rs. 10 Lkah	369	10.95% p.a.		3690.00	29.05.2017	CARE AAA and Brickworks AAA
146	XIII TRANCHE 08	23.06.2014	INE202B07BF6	Rs. 10 Lkah	59	10.95% p.a.		590.00	29.05.2017	CARE AAA and Brickworks AAA
147	XIII TRANCHE 09	23.06.2014	INE202B07BG4	Rs. 10 Lkah	214	10.90% p.a.		2140.00	15.06.2016	CARE AAA and Brickworks AAA
148	XIII TRANCHE 09	23.06.2014	INE202B07BG4	Rs. 10 Lkah	269	10.90% p.a.		2690.00	15.06.2016	CARE AAA and Brickworks AAA
149	XIII TRANCHE 09	23.06.2014	INE202B07BG4	Rs. 10 Lkah	517	10.90% p.a.		5170.00	15.06.2016	CARE AAA and Brickworks AAA
150	XII TRANCHE 41	24.06.2014	INE202B07BH2	Rs. 10 Lkah	95	10.70% p.a		950.00	6/24/24	CARE AAA and Brickworks AAA
151	XII TRANCHE 41	24.06.2014	INE202B07BH2	Rs. 10 Lkah	155	10.70% p.a		1550.00	6/24/24	CARE AAA and Brickworks AAA
152	XII TRANCHE 42	14.08.2014	INE202B07B10	Rs. 10 Lkah	100	9.95% p.a		1000.00	14/08/2024	CARE AAA and Brickworks AAA
153	XII TRANCHE 42	14.08.2014	INE202B07B10	Rs. 10 Lkah	350	9.95% p.a		3500.00	14/08/2024	CARE AAA and Brickworks AAA
154	XII TRANCHE 43	20.08.2014	INE202B07B18	Rs. 10 Lkah	50	9.95% p.a		500.00	August 20, 2024	CARE AAA and Brickworks AAA
155	XII TRANCHE 44	17.09.2014	INE202B07BK6	Rs. 10 Lkah	50	Zero Coupon R		500.00	29.09.2016	'CARE AAA' by CARE
156	XII TRANCHE 45	17.09.2014	INE202B07BL4	Rs. 10 Lkah	50	Zero Coupon R		500.00	21.09.2017	'CARE AAA' by CARE
157	XII TRANCHE 46	17.09.2014	INE202B07BM2	Rs. 10 Lkah	220	Zero Coupon R		2200.00	14.09.2016	'CARE AAA' by CARE
158	XII TRANCHE 47	17.09.2014	INE202B07BN0	Rs. 10 Lkah	20	Zero Coupon R		200.00	31.08.2017	'CARE AAA' by CARE
159	XII TRANCHE 48	17.09.2014	INE202B07B08	Rs. 10 Lkah	360	Zero Coupon R		3600.00	25.09.2017	'CARE AAA' by CARE
160	XII TRANCHE 48	17.09.2014	INE202B07B08	Rs. 10 Lkah	70	Zero Coupon R		700.00	25.09.2017	'CARE AAA' by CARE
161	XII TRANCHE 49	17.09.2014	INE202B07BP5	Rs. 10 Lkah	100	Zero Coupon R		1000.00	23.02.2018	'CARE AAA' by CARE
162	XII TRANCHE 50	25.09.2014	INE202B07BQ3	Rs. 10 Lkah	33	Zero Coupon R		330.00	31.07.2017	'CARE AAA' by CARE
163	XII TRANCHE 51	25.09.2014	INE202B07BR1	Rs. 10 Lkah	44	Zero Coupon R		440.00	10.10.2017	'CARE AAA' by CARE
164	XII TRANCHE 52	26.09.2014	INE202B07BS9	Rs. 10 Lkah	30	Zero Coupon R		300.00	27.09.2016	'CARE AAA' by CARE
165	XII TRANCHE 53	26.09.2014	INE202B07BT7	Rs. 10 Lkah	40	Zero Coupon R		400.00	21.09.2016	'CARE AAA' by CARE
166	XII TRANCHE 54	29.09.2014	INE202B07BU5	Rs. 10 Lkah	40	Zero Coupon R		400.00	11.10.2017	'CARE AAA' by CARE
167	XII TRANCHE 55	14.10.2014	INE202B07BV3	Rs. 10 Lkah	30	Zero Coupon R		300.00	17.10.2016	'CARE AAA' by CARE
168	XII TRANCHE 56	14.10.2014	INE202B07BW1	Rs. 10 Lkah	54	Zero Coupon R		540.00	03.10.2017	'CARE AAA' by CARE
169	XII TRANCHE 57	14.10.2014	INE202B07BX9	Rs. 10 Lkah	26	Zero Coupon R		260.00	03.10.2017	'CARE AAA' by CARE
170	XII TRANCHE 58	14.10.2014	INE202B07BY7	Rs. 10 Lkah	30	Zero Coupon R		300.00	03.10.2017	'CARE AAA' by CARE
171	XII TRANCHE 59	16.10.2014	INE202B07BZ4	Rs. 10 Lkah	210	Zero Coupon R		2100.00	05.09.2016	'CARE AAA' by CARE
173	XII TRANCHE 60	16.10.2014	INE202B07CAS	Rs. 10 Lkah	150	9.9%		1500.00	17.10.2016	'CARE AAA' by CARE



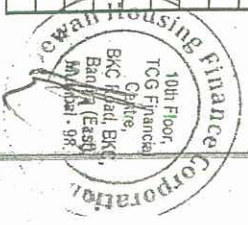
174	XII	TRANCHE 61	29.10.2014	INE202B07CB3	Rs. 10 Lkah	12	5.9%	120.00	14.09.2016	'CARE AAA' by CARE
175	XII	TRANCHE 62	29.10.2014	INE202B07CB3	Rs. 10 Lkah	88	5.9%	880.00	14.09.2016	'CARE AAA' by CARE
176	XII	TRANCHE 61	29.10.2014	INE202B07CC1	Rs. 10 Lkah	60	Zero Coupon R	600.00	31.10.2017	'CARE AAA' by CARE
177	XII	TRANCHE 63	29.10.2014	INE202B07CD9	Rs. 10 Lkah	690	Zero Coupon R	6900.00	26.02.2018	'CARE AAA' by CARE
178	XII	TRANCHE 64	29.10.2014	INE202B07CE7	Rs. 10 Lkah	45	Zero Coupon R	450.00	02.11.2017	'CARE AAA' by CARE
179	XII	TRANCHE 65	29.10.2014	INE202B07CF4	Rs. 10 Lkah	30	Zero Coupon R	300.00	25.10.2016	'CARE AAA' by CARE
180	XII	TRANCHE 66	29.10.2014	INE202B07CG2	Rs. 10 Lkah	33	Zero Coupon R	330.00	10.11.2016	'CARE AAA' by CARE
181	XII	TRANCHE 67	29.10.2014	INE202B07CH0	Rs. 10 Lkah	34	Zero Coupon R	340.00	20.10.2017	'CARE AAA' by CARE
182	XII	TRANCHE 68	03.11.2014	INE202B07C8	Rs. 10 Lkah	1000	5.6%	10000.00	23.11.2015	'CARE AAA' by CARE
183	XII	TRANCHE 69	03.11.2014	INE202B07C6	Rs. 10 Lkah	500	5.6%	5000.00	14.12.2015	'CARE AAA' by CARE
184	XII	TRANCHE 70	19.11.2014	INE202B07CK4	Rs. 10 Lkah	45	5.6%	450.00	18.11.2017	CARE AAA and Brickworks AAA
185	XII	TRANCHE 70	19.11.2014	INE202B07CK4	Rs. 10 Lkah	45	5.6%	450.00	18.11.2017	CARE AAA and Brickworks AAA
186	XII	TRANCHE 70	19.11.2014	INE202B07CK4	Rs. 10 Lkah	10	5.6%	100.00	18.11.2017	CARE AAA and Brickworks AAA
187	XII	TRANCHE 71	19.11.2014	INE202B07CK4	Rs. 10 Lkah	150	5.8%	1500.00	18.11.2019	CARE AAA and Brickworks AAA
188	XII	TRANCHE 71	19.11.2014	INE202B07C12	Rs. 10 Lkah	50	5.8%	500.00	18.11.2019	CARE AAA and Brickworks AAA
189	XII	TRANCHE 71	19.11.2014	INE202B07C12	Rs. 10 Lkah	8	5.8%	80.00	18.11.2019	CARE AAA and Brickworks AAA
190	XII	TRANCHE 71	19.11.2014	INE202B07C12	Rs. 10 Lkah	20	5.8%	200.00	18.11.2019	CARE AAA and Brickworks AAA
191	XII	TRANCHE 71	19.11.2014	INE202B07C12	Rs. 10 Lkah	100	5.8%	1000.00	18.11.2019	CARE AAA and Brickworks AAA
192	XII	TRANCHE 71	19.11.2014	INE202B07C12	Rs. 10 Lkah	50	9.8%	500.00	18.11.2019	CARE AAA and Brickworks AAA
193	XII	TRANCHE 71	19.11.2014	INE202B07C12	Rs. 10 Lkah	100	9.8%	1000.00	18.11.2019	CARE AAA and Brickworks AAA
194	XII	TRANCHE 71	19.11.2014	INE202B07C12	Rs. 10 Lkah	100	9.8%	1000.00	18.11.2019	CARE AAA and Brickworks AAA
195	XII	TRANCHE 71	19.11.2014	INE202B07C12	Rs. 10 Lkah	172	9.8%	1720.00	18.11.2019	CARE AAA and Brickworks AAA
196	XII	TRANCHE 72	19.11.2014	INE202B07C12	Rs. 10 Lkah	100	9.9%	1000.00	18.11.2024	CARE AAA and Brickworks AAA
197	XII	TRANCHE 72	19.11.2014	INE202B07C12	Rs. 10 Lkah	50	9.9%	500.00	18.11.2024	CARE AAA and Brickworks AAA
198	XII	TRANCHE 73	21.11.2014	INE202B07CM8	Rs. 10 Lkah	560	9.4%	5600.00	11.12.2015	'CARE AAA' by CARE
199	XII	TRANCHE 74	21.11.2014	INE202B07CO6	Rs. 10 Lkah	100	Zero Coupon R	1000.00	16.11.2016	'CARE AAA' by CARE
200	XII	TRANCHE 75	21.11.2014	INE202B07CP3	Rs. 10 Lkah	700	Zero Coupon R	7000.00	21.03.2016	'CARE AAA' by CARE
201	XII	TRANCHE 75	21.11.2014	INE202B07CP3	Rs. 10 Lkah	450	Zero Coupon R	4500.00	21.03.2016	'CARE AAA' by CARE
202	XII	TRANCHE 76	21.11.2014	INE202B07CQ1	Rs. 10 Lkah	1500	Zero Coupon R	15000.00	21.11.2018	'CARE AAA' by CARE
203	XII	TRANCHE 77	25.11.2014	INE202B07CR9	Rs. 10 Lkah	600	Zero Coupon R	6000.00	24.12.2015	'CARE AAA' by CARE
204	XII	TRANCHE 78	25.11.2014	INE202B07CS7	Rs. 10 Lkah	2150	Zero Coupon R	21500.00	25.11.2018	'CARE AAA' by CARE
205	XII	TRANCHE 78	25.11.2014	INE202B07CS7	Rs. 10 Lkah	1350	Zero Coupon R	13500.00	25.11.2018	'CARE AAA' by CARE
206	XII	TRANCHE 79	25.11.2014	INE202B07CT5	Rs. 10 Lkah	25	Zero Coupon R	250.00	29.11.2016	'CARE AAA' by CARE
207	XII	TRANCHE 80	25.11.2014	INE202B07CU3	Rs. 10 Lkah	25	Zero Coupon R	250.00	27.11.2017	'CARE AAA' by CARE
208	XII	TRANCHE 81	25.11.2014	INE202B07CV1	Rs. 10 Lkah	40	Zero Coupon R	400.00	20.11.2017	'CARE AAA' by CARE
209	XII	TRANCHE 10	03.12.2014	INE202B07CW9	Rs. 10 Lkah	2000	Zero Coupon R	20000.00	30.06.2016	'CARE AAA' by CARE
210	XII	TRANCHE 11	17.12.2014	INE202B07CK7	Rs. 10 Lkah	1180	9.2517% p a.	11800.00	10.08.2016	'CARE AAA' by CARE
211	XII	TRANCHE 12	31.12.2014	INE202B07CV5	Rs. 10 Lkah	35	Zero Coupon R	350.00	07.12.2017	'CARE AAA' by CARE
212	XII	TRANCHE 13	31.12.2014	INE202B07C22	Rs. 10 Lkah	22	Zero Coupon R	220.00	18.12.2017	'CARE AAA' by CARE
213	XII	TRANCHE 14	31.12.2014	INE202B07DA3	Rs. 10 Lkah	22	Zero Coupon R	220.00	26.12.2017	'CARE AAA' by CARE
214	XII	TRANCHE 14	31.12.2014	INE202B07DA3	Rs. 10 Lkah	31	Zero Coupon R	310.00	26.12.2017	'CARE AAA' by CARE
215	XII	TRANCHE 15	20.01.2015	INE202B07DB1	Rs. 10 Lkah	25	Zero Coupon R	250.00	10.01.2018	'CARE AAA' by CARE
216	XII	TRANCHE 16	20.01.2015	INE202B07DC9	Rs. 10 Lkah	25	Zero Coupon R	250.00	23.01.2018	'CARE AAA' by CARE
217	XII	TRANCHE 17	20.01.2015	INE202B07DD7	Rs. 10 Lkah	120	Zero Coupon R	1200.00	16.01.2018	'CARE AAA' by CARE
218	XII	TRANCHE 18	20.01.2015	INE202B07DE5	Rs. 10 Lkah	25	Zero Coupon R	250.00	09.01.2018	'CARE AAA' by CARE



264	XIII TRANCHE 21	20.04.2015	INE202807E14	Rs. 10 Lkah	10	Zero Coupon (	100.00	April 02, 2018	'CARE AAA' by CARE
265	XIII TRANCHE 21	20.04.2015	INE202807E14	Rs. 10 Lkah	30	Zero Coupon (	300.00	April 02, 2018	'CARE AAA' by CARE
266	XIII TRANCHE 22	20.04.2015	INE202807E12	Rs. 10 Lkah	40	Zero Coupon (	400.00	April 17, 2018	'CARE AAA' by CARE
267	XIII TRANCHE 23	28.04.2015	INE202807E10	Rs. 10 Lkah	60	Zero Coupon (	600.00	4th May, 2017	'CARE AAA' by CARE
268	XIII TRANCHE 23	28.04.2015	INE202807E10	Rs. 10 Lkah	107	Zero Coupon (	1070.00	4th May, 2017	'CARE AAA' by CARE
269	XIII TRANCHE 24	28.04.2015	INE202807E18	Rs. 10 Lkah	30	Zero Coupon (	300.00	24th April, 2018	'CARE AAA' by CARE
270	XIII TRANCHE 25	28.04.2015	INE202807E18	Rs. 10 Lkah	105	Zero Coupon (	1050.00	25th April, 2017	'CARE AAA' by CARE
271	XIII TRANCHE 25	28.04.2015	INE202807E16	Rs. 10 Lkah	75	Zero Coupon (	750.00	25th April, 2017	'CARE AAA' by CARE
272	XIII TRANCHE 25	28.04.2015	INE202807E16	Rs. 10 Lkah	18	Zero Coupon (	180.00	25th April, 2017	'CARE AAA' by CARE
273	XIII TRANCHE 25	28.04.2015	INE202807E16	Rs. 10 Lkah	19	Zero Coupon (	190.00	25th April, 2017	'CARE AAA' by CARE
274	XIII TRANCHE 25	28.04.2015	INE202807E16	Rs. 10 Lkah	14	Zero Coupon (	140.00	25th April, 2017	'CARE AAA' by CARE
275	XIII TRANCHE 26	28.04.2015	INE202807E14	Rs. 10 Lkah	50	9.3%	500.00	28th April, 2020	'CARE AAA' by CARE
276	XIII TRANCHE 27	14.05.2015	INE202807E02	Rs. 10 Lkah	74	Zero Coupon (	740.00	15th May, 2017	'CARE AAA' by CARE
277	XIII TRANCHE 27	14.05.2015	INE202807E02	Rs. 10 Lkah	14	Zero Coupon (	140.00	15th May, 2017	'CARE AAA' by CARE
278	XIII TRANCHE 28	14.05.2015	INE202807E19	Rs. 10 Lkah	46	Zero Coupon (	460.00	30th April, 2018	'CARE AAA' by CARE
279	XIII TRANCHE 28	14.05.2015	INE202807E19	Rs. 10 Lkah	27	Zero Coupon (	270.00	30th April, 2018	'CARE AAA' by CARE
280	XIII TRANCHE 29	20.05.2015	INE202807E07	Rs. 10 Lkah	2220	9.5%	22200.00	20th May, 2020	'CARE AAA' and Brickworks AAA
281	XIII TRANCHE 29	20.05.2015	INE202807E07	Rs. 10 Lkah	740	9.5%	7400.00	20th May, 2020	'CARE AAA' and Brickworks AAA
282	XIII TRANCHE 29	20.05.2015	INE202807E07	Rs. 10 Lkah	40	9.5%	400.00	20th May, 2020	'CARE AAA' and Brickworks AAA
283	XIII TRANCHE 29	20.05.2015	INE202807E07	Rs. 10 Lkah	1470	9.5%	14700.00	20th May, 2020	'CARE AAA' and Brickworks AAA
284	XIII TRANCHE 29	20.05.2015	INE202807E07	Rs. 10 Lkah	400	9.5%	4000.00	20th May, 2020	'CARE AAA' and Brickworks AAA
285	XIII TRANCHE 29	20.05.2015	INE202807E07	Rs. 10 Lkah	2000	9.5%	20000.00	20th May, 2020	'CARE AAA' and Brickworks AAA
286	XIII TRANCHE 29	20.05.2015	INE202807E07	Rs. 10 Lkah	480	9.5%	4800.00	20th May, 2020	'CARE AAA' and Brickworks AAA
287	XIII TRANCHE 29	20.05.2015	INE202807E07	Rs. 10 Lkah	150	9.5%	1500.00	20th May, 2020	'CARE AAA' and Brickworks AAA
288	XIII TRANCHE 30	21.05.2015	INE202807E15	Rs. 10 Lkah	2850	9.5%	28500.00	21st May, 2020	'CARE AAA' and Brickworks AAA
289	XIII TRANCHE 30	21.05.2015	INE202807E15	Rs. 10 Lkah	550	9.5%	5500.00	21st May, 2020	'CARE AAA' and Brickworks AAA
290	XIII TRANCHE 30	21.05.2015	INE202807E15	Rs. 10 Lkah	500	9.5%	5000.00	21st May, 2020	'CARE AAA' and Brickworks AAA
291	XIII TRANCHE 30	21.05.2015	INE202807E15	Rs. 10 Lkah	1000	9.5%	10000.00	21st May, 2020	'CARE AAA' and Brickworks AAA
292	XIII TRANCHE 30	21.05.2015	INE202807E15	Rs. 10 Lkah	100	9.5%	1000.00	21st May, 2020	'CARE AAA' and Brickworks AAA
293	XV (15) TRANCHE 01	29.05.2015	INE202807E15	Rs. 10 Lkah	5000	9.5%	50000.00	5/29/25	CARE AAA and Brickworks AAA
294	XV (15) TRANCHE 01	29.05.2015	INE202807E15	Rs. 10 Lkah	5000	9.5%	50000.00	5/29/25	CARE AAA and Brickworks AAA
295	XIII TRANCHE 31	02.06.2015	INE202807E11	Rs. 10 Lkah	35	Zero Coupon (	350.00	5/15/17	CARE AAA 11th May, 2015
296	XIII TRANCHE 32	02.06.2015	INE202807E11	Rs. 10 Lkah	20	Zero Coupon (	200.00	4/27/17	CARE AAA 11th May, 2015
297	XIII TRANCHE 33	02.06.2015	INE202807E17	Rs. 10 Lkah	258	Zero Coupon (	2580.00	5/23/17	CARE AAA 11th May, 2015
298	XIII TRANCHE 33	02.06.2015	INE202807E17	Rs. 10 Lkah	193	Zero Coupon (	1930.00	5/23/17	CARE AAA 11th May, 2015
299	XIII TRANCHE 33	02.06.2015	INE202807E17	Rs. 10 Lkah	30	Zero Coupon (	300.00	5/23/17	CARE AAA 11th May, 2015
300	XIII TRANCHE 34	02.06.2015	INE202807E17	Rs. 10 Lkah	120	Zero Coupon (	1200.00	5/24/18	CARE AAA 11th May, 2015
301	XIII TRANCHE 35	02.06.2015	INE202807E17	Rs. 10 Lkah	25	Zero Coupon (	250.00	5/31/18	CARE AAA 11th May, 2015
302	XIII TRANCHE 36	23.06.2015	INE202807E11	Rs. 10 Lkah	200	9.3%	2000.00	6/22/18	CARE AAA 11th May, 2015
303	XIII TRANCHE 37	23.06.2015	INE202807E11	Rs. 10 Lkah	200	9.4%	2000.00	6/22/18	CARE AAA 11th May, 2015
304	XIII TRANCHE 37	23.06.2015	INE202807E11	Rs. 10 Lkah	800	9.3%	8000.00	6/19/17	CARE AAA 11th May, 2015
305	XIII TRANCHE 38	23.06.2015	INE202807E11	Rs. 10 Lkah	24	9.3%	240.00	12/28/18	CARE AAA 11th May, 2015
306	XIII TRANCHE 39	23.06.2015	INE202807E11	Rs. 10 Lkah	83	Zero Coupon (	830.00	6/12/17	CARE AAA 11th May, 2015
307	XIII TRANCHE 40	23.06.2015	INE202807E11	Rs. 10 Lkah	45	Zero Coupon (	450.00	6/12/17	CARE AAA 11th May, 2015
308	XIII TRANCHE 40	23.06.2015	INE202807E11	Rs. 10 Lkah	45	Zero Coupon (	450.00	6/12/17	CARE AAA 11th May, 2015

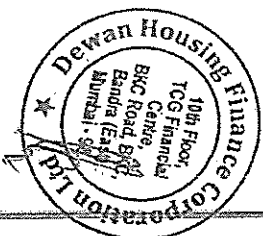


309	XVIII TRANCHE 41	23.06.2015	INE202B07FD2	Rs. 10 Lkah	29	Zero Coupon (	2900.00	9/13/16	CARE AAA 11th May 2015
310	XVIII TRANCHE 42	23.06.2015	INE202B07FE0	Rs. 10 Lkah	20	Zero Coupon (	2000.00	12/23/16	CARE AAA 11th May 2015
311	XVIII TRANCHE 43	23.06.2015	INE202B07FE7	Rs. 10 Lkah	26	Zero Coupon (	2600.00	6/14/18	CARE AAA 11th May 2015
312	XVIII TRANCHE 44	26.06.2015	INE202B07FG5	Rs. 10 Lkah	1500	9.5%	15000.00	6/26/18	CARE AAA 11th May 2015
313	XVIII TRANCHE 45	03.07.2015	INE202B07FH3	Rs. 10 Lkah	350	9.5%	3500.00	7/3/20	CARE AAA 11th May 2015
314	XVIII TRANCHE 45	03.07.2015	INE202B07FH3	Rs. 10 Lkah	150	9.5%	1500.00	7/3/20	CARE AAA 11th May 2015
315	XV (15) TRANCHE 02	08.07.2015	INE202B07FH1	Rs. 10 Lkah	300	9.5%	3000.00	7/8/20	CARE AAA and Brickworks AAA
316	XV (15) TRANCHE 02	08.07.2015	INE202B07FH1	Rs. 10 Lkah	200	9.5%	2000.00	7/8/20	CARE AAA and Brickworks AAA
317	XV (15) TRANCHE 02	08.07.2015	INE202B07FH1	Rs. 10 Lkah	280	9.5%	2800.00	7/8/20	CARE AAA and Brickworks AAA
318	XV (15) TRANCHE 02	08.07.2015	INE202B07FH1	Rs. 10 Lkah	100	9.5%	1000.00	7/8/20	CARE AAA and Brickworks AAA
319	XV (15) TRANCHE 02	08.07.2015	INE202B07FH1	Rs. 10 Lkah	50	9.5%	500.00	7/8/20	CARE AAA and Brickworks AAA
320	XV (15) TRANCHE 02	08.07.2015	INE202B07FH1	Rs. 10 Lkah	20	9.5%	200.00	7/8/20	CARE AAA and Brickworks AAA
321	XV (15) TRANCHE 03	08.07.2015	INE202B07FH9	Rs. 10 Lkah	400	9.5%	4000.00	7/8/25	CARE AAA and Brickworks AAA
322	XV (15) TRANCHE 03	08.07.2015	INE202B07FH9	Rs. 10 Lkah	1100	9.5%	11000.00	7/8/25	CARE AAA and Brickworks AAA
323	XV (15) TRANCHE 03	08.07.2015	INE202B07FH9	Rs. 10 Lkah	300	9.5%	3000.00	7/8/25	CARE AAA and Brickworks AAA
324	XV (15) TRANCHE 03	08.07.2015	INE202B07FH9	Rs. 10 Lkah	250	9.5%	2500.00	7/8/25	CARE AAA and Brickworks AAA
325	XV (15) TRANCHE 04	08.07.2015	INE202B07FK7	Rs. 10 Lkah	820	Zero Coupon (	8300.00	7/10/18	CARE AAA by CARE dt 16.06.2015
326	XV (15) TRANCHE 05	16.07.2015	INE202B07FL5	Rs. 10 Lkah	250	9.3%	2500.00	7/14/17	CARE AAA by CARE dt 16.06.2015
327	XV (15) TRANCHE 06	16.07.2015	INE202B07FM3	Rs. 10 Lkah	25	Zero Coupon (	250.00	7/13/18	CARE AAA by CARE dt 16.06.2015
328	XV (15) TRANCHE 07	16.07.2015	INE202B07FN1	Rs. 10 Lkah	65	Zero Coupon (	650.00	1/14/19	CARE AAA by CARE dt 16.06.2015
329	XV (15) TRANCHE 08	16.07.2015	INE202B07FO9	Rs. 10 Lkah	250	9.5%	2500.00	7/16/20	CARE AAA by CARE dt 16.06.2015
330	XV (15) TRANCHE 08	16.07.2015	INE202B07FO9	Rs. 10 Lkah	100	9.5%	1000.00	7/16/20	CARE AAA by CARE dt 16.06.2015
331	XV (15) TRANCHE 08	16.07.2015	INE202B07FO9	Rs. 10 Lkah	150	9.5%	1500.00	7/16/20	CARE AAA by CARE dt 16.06.2015
332	XV (15) TRANCHE 09	16.07.2015	INE202B07FP6	Rs. 10 Lkah	500	9.5%	5000.00	7/16/20	CARE AAA and Brickworks AAA
333	XV (15) TRANCHE 09	16.07.2015	INE202B07FP6	Rs. 10 Lkah	50	9.5%	500.00	7/16/20	CARE AAA and Brickworks AAA
334	XV (15) TRANCHE 09	16.07.2015	INE202B07FP6	Rs. 10 Lkah	50	9.5%	500.00	7/16/20	CARE AAA and Brickworks AAA
335	XV (15) TRANCHE 09	16.07.2015	INE202B07FP6	Rs. 10 Lkah	900	9.5%	9000.00	7/16/20	CARE AAA and Brickworks AAA
336	XV (15) TRANCHE 10	16.07.2015	INE202B07FQ4	Rs. 10 Lkah	400	9.5%	4000.00	8/6/20	CARE AAA and Brickworks AAA
337	XV (15) TRANCHE 11	06.08.2015	INE202B07FR2	Rs. 10 Lkah	100	9.5%	1000.00	8/6/20	CARE AAA by CARE
338	XV (15) TRANCHE 11	06.08.2015	INE202B07FR2	Rs. 10 Lkah	400	9.5%	4000.00	8/6/20	CARE AAA by CARE
339	XV (15) TRANCHE 12	06.08.2015	INE202B07FS0	Rs. 10 Lkah	500	9.3%	5000.00	12/7/16	CARE AAA by CARE
340	XV (15) TRANCHE 12	06.08.2015	INE202B07FS0	Rs. 10 Lkah	1000	9.3%	10000.00	12/7/16	CARE AAA by CARE
341	XV (15) TRANCHE 12	06.08.2015	INE202B07FS0	Rs. 10 Lkah	1000	9.3%	10000.00	12/7/16	CARE AAA by CARE
342	XV (15) TRANCHE 13	20.08.2015	INE202B07FT8	Rs. 10 Lkah	340	9.3%	3400.00	8/9/18	CARE AAA by CARE
343	XV (15) TRANCHE 14	20.08.2015	INE202B07FU6	Rs. 10 Lkah	143	9.2%	1430.00	8/16/18	CARE AAA by CARE
344	XV (15) TRANCHE 15	20.08.2015	INE202B07V4	Rs. 10 Lkah	47	9.1%	470.00	7/31/18	CARE AAA by CARE
345	XV (15) TRANCHE 16	25.08.2015	INE202B07FW2	Rs. 10 Lkah	500	9.2%	5000.00	8/24/18	CARE AAA by CARE
346	XV (15) TRANCHE 17	25.08.2015	INE202B07FX0	Rs. 10 Lkah	100	9.5%	1000.00	8/25/20	CARE AAA and Brickworks AAA
347	XV (15) TRANCHE 17	25.08.2015	INE202B07FX0	Rs. 10 Lkah	300	9.5%	3000.00	8/25/20	CARE AAA and Brickworks AAA
348	XV (15) TRANCHE 17	25.08.2015	INE202B07FX0	Rs. 10 Lkah	100	9.5%	1000.00	8/25/20	CARE AAA and Brickworks AAA
349	XV (15) TRANCHE 17	25.08.2015	INE202B07FX0	Rs. 10 Lkah	180	9.5%	1800.00	8/25/20	CARE AAA and Brickworks AAA
350	XV (15) TRANCHE 17	25.08.2015	INE202B07FX0	Rs. 10 Lkah	250	9.5%	2500.00	8/25/20	CARE AAA and Brickworks AAA
351	XV (15) TRANCHE 17	25.08.2015	INE202B07FX0	Rs. 10 Lkah	20	9.5%	200.00	8/25/20	CARE AAA and Brickworks AAA
352	XV (15) TRANCHE 17	25.08.2015	INE202B07FX0	Rs. 10 Lkah	50	9.5%	500.00	8/25/20	CARE AAA and Brickworks AAA
353	XV (15) TRANCHE 18	25.08.2015	INE202B07FY8	Rs. 10 Lkah	435	9.5%	4350.00	8/25/25	CARE AAA and Brickworks AAA



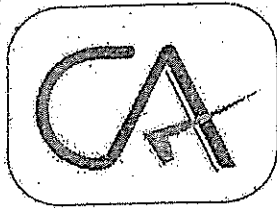
354	XV(15) TRANCHE 18	25.08.2015	INE202B07FV8	Rs. 10 Lakh	65	9.5%	553.00	8/25/25	CARE AAA and Brekworks AAA
355	XV(15) TRANCHE 19	08.09.2015	INE202B07FZ5	Rs. 10 Lakh	100	9.5%	1000.00	9/8/20	CARE AAA
356	XV(15) TRANCHE 20	08.09.2015	INE202B07GAG	Rs. 10 Lakh	150	9.5%	1500.00	2/18/21	CARE AAA
357	XV(15) TRANCHE 21	08.09.2015	INE202B07GB4	Rs. 10 Lakh	50	9.2%	500.00	8/30/18	CARE AAA
			Total		173526		1245759.96		
370	13.11.2009	NCD - 35- FB	INE564G07334 *	Rs. 10 lakh	1000	9.80%	10000.00	13-Nov-19	CARE AAA
371	16.08.2010	NCD - 41- FB	INE564G07391 *	Rs. 10 lakh	1000	9.40%	10000.00	16-Aug-20	CARE AAA
372	15.09.2010	NCD - 43- FB	INE564G07417 *	Rs. 10 lakh	1000	9.40%	10000.00	15-Sep-20	CARE AAA
373	15.07.2011	NCD - 45- FB	INE564G07433 *	Rs. 10 lakh	100	11.00%	250.00	15-Jul-16	CARE AAA
374	14.02.2012	NCD-55-FB	INE564G07532 *	Rs. 10 lakh	2500	10.65%	25000.00	14-Feb-22	CARE AAA
			Total		5600		53250.00		
			Grand Total				179126.00		1301009.96

* Issues for which IBRI Trusteeship Services Ltd. is acting as Debenture Trustee.



Annexure - B		
Dewan Housing Finance Corporation Ltd.		
Details of redemption & payment of interest during last half year ending 30.09.2015 - Secured NCD		
Details of Principal Repayment, (April 2015 to Sep 2015)		
Sr No.	ISIN No	Repayment
1	INE202B07415	100000000
2	INE202B07571	300000000
3	INE202B07613	100000000
4	INE202B07639	100000000
5	INE202B07670	100000000
6	INE202B07795	450000000
Details of Interest payment (April 2015 to Sep 2015)		
	ISIN No	Repayment
7	INE202B07555	38500000
8	INE202B07571	32700000
9	INE202B07589	7810000
10	INE202B07597	69190000
11	INE202B07613	11000000
12	INE202B07621	60500000
13	INE202B07639	11000000
14	INE202B07647	27875000
15	INE202B07670	11000000
16	INE202B07712	5300000
17	INE202B07886	5350000
18	INE202B07878	12840000
19	INE202B07852	137500000
20	INE202B07845	4000000
21	INE202B07894	5350000
22	INE202B07902	23540000
23	INE202B07910	283750000
24	INE202B07928	26750000
25	INE202B07A12	53500000
26	INE202B07AJ0	5350000
27	INE202B07AM4	16,200,000
28	INE202B07AS1	21,600,000
29	INE202B07415	2106164
30	INE202B07571	7973424
31	INE202B07795	9398219
32	INF202B07AW3	107000000
33	INE202B07AX1	21400000
34	INE202B07AY9	16050000
35	INE202B07A26	58850000
36	INE202B07BC3	9630000
37	INE202B07BD1	54750000
38	INE202B07BF9	54500000
39	INC202B07BF6	82125000
40	INE202B07BG4	109000000
41	INE202B07BH2	26750000
42	INE564G07433	2,750,000
43	INE202B07613	4,460,274
44	INE202B07639	4,460,274
45	INE202B07B10	44,775,000
46	INE202B07BJ8	4,975,000
47	INE564G07391	94,000,000
48	INE202B07084	1152978
49	INE202B07506	128877124
50	INE202B07670	5424658
51	INE202B07308	4763014
52	INE202B07AR3	219000000
53	INE202B07CB3	8635616
54	INE564G07417	94000000





LAHOTI NAVNEET & CO.

Chartered Accountants

A101 Ganga, Vasant Sagar, Thakur Village, Kandivali (E), Mumbai 400101.
Email: lahotinavneetandco@gmail.com Phone 022-28850238 / 09324236755.

Ref: DHFL/ACR/2015-16/3

This is to certify that **Dewan Housing Finance Corporation Limited** having office at 10th Floor, TCG Financial Centre, G Block, BKC Road, Mumbai- 400098 is having Assets Coverage Ratio (ACR) of 1.31 as on 30th September 2015 which is given as below:

	₹ (in crores)
Assets	Amount
Fixed Assets	978.01
Investments	866.86
Housing & Other Loans	56,312.13
Net Current Assets	3,307.74
Total (A)	61,464.74
Secured Loans:	Amount
National Housing Bank	1,321.46
Banks	30,573.13
Financial Institutions	1,513.84
Non Convertible Debentures	13,458.97
Total (B)	46,867.40
Asset Coverage Ratio (A/B)	1.31

This certificate is issued on the basis of information and explanations provided by the management. This certificate is issued on the specific request of the Company without any financial liability on our part.

For Lahoti Navneet & Co.

Chartered Accountants

FRN: 116870W

CA Sanjay Soni

Partner

M.N. 114835

Date: 22.10.2015

Place: Mumbai

