

Annexure – 1

SEC/BSE/Half yearly/2015/379

28 May 2015

The Manager,
Listing Department.,
Department of Corporate Services – Debt Segment
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir,

Re : Compliance under Listing Agreement for the half year ending on 31.03.2015

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and the Listing Agreement thereunder, as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange :
As per Annexure – A
2. We confirm that the proceeds of the above said issues by the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues.
3. The latest Credit Rating in respect of the said issues is mentioned in the statement under Sr. No. 1 above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
4. The Asset Coverage Ratio is 1.40 times.
5. The Debt Equity ratio is 5.56 times.
6. The due date of payment of Principal and Interest and actual date of payment for the half year ended 31 March 2015 are as under.
As per Annexure – B
7. The assets of the Company which are secured for the debentures issued are sufficient to discharge the claims of the debenture-holders as and when they become due.
8. The Cash flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
9. The due date of principal and interest of the above said NCDs during next half year i.e. till 01.04.2015 to 30.09.2015 are as under:
As per Annexure – C

We do not expect default in payment of principal / interest due in next half year.



BAJAJ FINANCE LIMITED

10. We confirm that we have complied with all the provisions of relevant Regulations in relation to the issue and listing of NCDs issued by us and outstanding on 31.03.2015.
11. Our company is a 'Non-Banking Financial Company' and the NCDs mentioned above are privately placed and hence no 'Debenture Redemption Reserve' is required to be created.
12. The half- yearly results for the half- year ended on 31.03.2015 are attached as per the format in Annexure- II of Listing Agreement.
13. No event as detailed in clause 19 of the Listing Agreement has taken place during half year ended on 31.03.2015, requiring our company to notify to Stock Exchange or Debenture Trustees.
14. Composition of the Board of Directors/Management of the Company and if there is any change in it during half year ending on 31.03.2015 : **As per Annexure – 4**
15. The name, designation and contact details of "Compliance Officer" of this company are as under :

(A) Name of Compliance Officer	:	Anant Damle
(B) Designation	:	Company Secretary
(C) Correspondence Address	:	3rd Floor, Panchshil Tech Park, Viman Nagar Pune – 411 014
(D) Phone, Fax No.	:	Phone: 020-30186403 Fax: 020-30186364
(E) Email ID	:	anant.damle@bajajfinserv.in
16. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,

For Bajaj Finance Limited


Anant Damle
Company Secretary



Encl: As above

Countersigned by :




For GDA Trusteeship Ltd.
Debenture Trustee

Annexure A

A. Details of Secured Redeemable Non Convertible Debentures : For the half year ending 31.03.2015

Sr. No.	GDA Series	ISIN No.	Issue Size In Crores		Face Value (Rs.)	No. of NCDs issued	Date of Allotment	Date of Listing	Date of Maturity	Credit Rating
1	XXVIII	INE296A07252	50.00	Crs	1 Crore	50	22.07.2010	01.09.2010	22.07.2015	ICRA LAA+
2	XXXII	INE296A07286	25.00	Crs	1 Crore	25	26.10.2010	22.11.2010	26.10.2015	CRISIL AA+ Stable
3	XXXIV	INE296A07294	250.00	Crs	1 Crore	250	26.11.2010	07.12.2010	26.11.2015	CRISIL AA+ Stable
4	57	INE296A07609	5.70	Crs	10 Lakh	57	01.03.2012	14.03.2012	01.06.2015	CRISIL AA+ Stable
5	59	INE296A07658	9.20	Crs	10 Lakh	92	16.03.2012	09.04.2012	06.04.2015	ICRA AA+ Stable
6	62	INE296A07724	5.00	Crs	10 Lakh	50	13.04.2012	30.04.2012	13.04.2015	CRISIL AA+ Stable
7	63	INE296A07740	13.00	Crs	10 Lakh	130	30.04.2012	15.05.2012	16.04.2015	CRISIL AA+ Stable
	63	INE296A07757	50.00	Crs	10 Lakh	500	30.04.2012	15.05.2012	04.05.2015	CRISIL AA+ Stable
	63	INE296A07765	125.00	Crs	10 Lakh	1250	30.04.2012	15.05.2012	30.04.2015	CRISIL AA+ Stable
8	68	INE296A07807	50.00	Crs	1 Crore	50	12.10.2012	24.10.2012	12.10.2015	CRISIL AA+ Stable
	68	INE296A07815	25.00	Crs	1 Crore	25	12.10.2012	24.10.2012	12.10.2015	CRISIL AA+ Stable
9	69	INE296A07849	125.00	Crs	1 Crore	125	30.10.2012	07.11.2012	30.10.2017	CRISIL AA+ Stable
10	71	INE296A07856	270.00	Crs	1 Crore	270	11.01.2013	24.01.2013	11.01.2018	CRISIL AA+ Stable
11	72	INE296A07864	25.00	Crs	1 Crore	25	30.01.2013	07.02.2013	30.01.2018	CRISIL AA+ Stable
12	73	INE296A07872	300.00	Crs	1 Crore	300	31.01.2013	07.02.2013	31.01.2018	CRISIL AA+ Stable
13	76	INE296A07880	175.00	Crs	10 Lakh	1750	16.04.2013	26.04.2013	16.04.2018	CRISIL AA+ Stable
14	78	INE296A07898	74.00	Crs	10 Lakh	740	03.05.2013	17.05.2013	03.05.2018	CRISIL AA+ Stable
15	79	INE296A07906	100.00	Crs	10 Lakh	1000	08.05.2013	17.05.2013	06.05.2016	ICRA AA+ Stable
16	80	INE296A07914	50.00	Crs	10 Lakh	500	14.05.2013	28.05.2013	14.05.2018	CRISIL AA+ Stable
17	81	INE296A07922	35.00	Crs	10 Lakh	350	20.05.2013	28.05.2013	20.05.2018	CRISIL AA+ Stable
18	82	INE296A07930	360.00	Crs	10 Lakh	3600	17.10.2013	29.10.2013	17.10.2016	CRISIL AA+ Stable
19	83	INE296A07955	260.00	Crs	10 Lakh	2600	10.01.2014	21.01.2014	10.01.2017	ICRA AA+ Stable
	83	INE296A07948	10.50	Crs	10 Lakh	105	10.01.2014	21.01.2014	22.12.2016	ICRA AA+ Stable
20	84	INE296A07963	125.00	Crs	10 Lakh	1250	21.01.2014	29.01.2014	21.01.2016	ICRA AA+ Stable
21	85	INE296A07971	50.00	Crs	10 Lakh	500	28.01.2014	13.02.2014	28.01.2019	CRISIL AA+ Stable
22	86	INE296A07989	61.00	Crs	10 Lakh	610	13.02.2014	21.02.2014	06.04.2015	ICRA AA+ Stable
	86	INE296A07997	35.00	Crs	10 Lakh	350	13.02.2014	21.02.2014	09.04.2015	ICRA AA+ Stable
	86	INE296A07AA3	18.00	Crs	10 Lakh	180	13.02.2014	21.02.2014	13.04.2015	ICRA AA+ Stable
	86	INE296A07AB1	66.00	Crs	10 Lakh	660	13.02.2014	21.02.2014	04.05.2015	ICRA AA+ Stable
23	87	INE296A07AE5	10.00	Crs	10 Lakh	100	28.02.2014	06.03.2014	06.04.2015	ICRA AA+ Stable
	87	INE296A07AF2	110.60	Crs	10 Lakh	1106	28.02.2014	06.03.2014	07.04.2015	ICRA AA+ Stable
	87	INE296A07AG0	11.50	Crs	10 Lakh	115	28.02.2014	06.03.2014	08.04.2015	ICRA AA+ Stable
	87	INE296A07AH8	19.50	Crs	10 Lakh	195	28.02.2014	06.03.2014	20.04.2015	ICRA AA+ Stable
24	88	INE296A07AI6	100.00	Crs	10 Lakh	1000	11.03.2014	24.03.2014	28.04.2016	ICRA AA+ Stable
25	89	INE296A07AK2	31.00	Crs	10 Lakh	310	12.03.2014	25.03.2014	06.04.2015	ICRA AA+ Stable
	89	INE296A07AL0	206.30	Crs	10 Lakh	2063	12.03.2014	25.03.2014	08.04.2015	ICRA AA+ Stable
	89	INE296A07AM8	80.00	Crs	10 Lakh	800	12.03.2014	25.03.2014	16.04.2015	ICRA AA+ Stable
	89	INE296A07AN6	8.00	Crs	10 Lakh	80	12.03.2014	25.03.2014	27.04.2015	ICRA AA+ Stable
	89	INE296A07AO4	94.20	Crs	10 Lakh	942	12.03.2014	25.03.2014	14.05.2015	ICRA AA+ Stable
26	90	INE296A07AP1	60.00	Crs	10 Lakh	600	19.03.2014	28.03.2014	30.03.2017	CRISIL AA+ Stable
	90	INE296A07AQ9	8.80	Crs	10 Lakh	88	19.03.2014	28.03.2014	13.03.2017	CRISIL AA+ Stable
	90	INE296A07AR7	32.00	Crs	10 Lakh	320	19.03.2014	28.03.2014	16.04.2015	CRISIL AA+ Stable
	90	INE296A07AS5	10.00	Crs	10 Lakh	100	19.03.2014	28.03.2014	16.05.2016	CRISIL AA+ Stable
27	91	INE296A07AT3	25.00	Crs	10 Lakh	250	27.03.2014	11.04.2014	07.04.2015	ICRA AA+ Stable
	91	INE296A07AU1	35.00	Crs	10 Lakh	350	27.03.2014	11.04.2014	08.04.2015	ICRA AA+ Stable



	91	INE296A07AV9	20.00	Crs	10 Lakh	200	27.03.2014	11.04.2014	07.04.2015	ICRA AA+ Stable
	91	INE296A07AW7	20.00	Crs	10 Lakh	200	27.03.2014	11.04.2014	08.04.2015	ICRA AA+ Stable
28	92	INE296A07AX5	100.00	Crs	10 Lakh	1000	11.04.2014	28.04.2014	11.04.2016	ICRA AA+ Stable
29	93	INE296A07AY3	10.00	Crs	10 Lakh	100	15.04.2014	28.04.2014	15.04.2019	ICRA AA+ Stable
	93	INE296A07AZ0	19.00	Crs	10 Lakh	190	15.04.2014	28.04.2014	19.04.2017	ICRA AA+ Stable
	93	INE296A07BA1	100.00	Crs	10 Lakh	1000	15.04.2014	28.04.2014	18.04.2016	ICRA AA+ Stable
30	94	INE296A07BB9	35.00	Crs	10 Lakh	350	25.04.2014	15.05.2014	25.04.2019	CRISIL AA+ Stable
	94	INE296A07BC7	247.00	Crs	10 Lakh	2470	25.04.2014	15.05.2014	25.04.2017	CRISIL AA+ Stable
	94	INE296A07BD5	28.00	Crs	10 Lakh	280	25.04.2014	15.05.2014	25.04.2016	CRISIL AA+ Stable
	94	INE296A07BE3	10.00	Crs	10 Lakh	100	25.04.2014	15.05.2014	07.04.2016	CRISIL AA+ Stable
	94	INE296A07BF0	11.00	Crs	10 Lakh	110	25.04.2014	15.05.2014	28.04.2016	CRISIL AA+ Stable
31	95	INE296A07BG8	145.00	Crs	10 Lakh	1450	17.07.2014	31.07.2014	17.07.2019	CRISIL AA+ Stable
32	96	INE296A07BH6	62.50	Crs	10 Lakh	625	12.08.2014	21.08.2014	12.08.2019	CRISIL AA+ Stable
	96	INE296A07BO2	30.00	Crs	10 Lakh	300	12.08.2014	21.08.2014	31.08.2017	CRISIL AA+ Stable
	96	INE296A07BI4	20.00	Crs	10 Lakh	200	12.08.2014	21.08.2014	11.08.2017	CRISIL AA+ Stable
	96	INE296A07BJ2	10.00	Crs	10 Lakh	100	12.08.2014	21.08.2014	29.09.2016	CRISIL AA+ Stable
	96	INE296A07BK0	35.00	Crs	10 Lakh	350	12.08.2014	21.08.2014	10.08.2016	CRISIL AA+ Stable
	96	INE296A07BL8	20.00	Crs	10 Lakh	200	12.08.2014	21.08.2014	04.08.2016	CRISIL AA+ Stable
	96	INE296A07BM6	100.00	Crs	10 Lakh	1000	12.08.2014	21.08.2014	01.08.2016	CRISIL AA+ Stable
	96	INE296A07BN4	40.00	Crs	10 Lakh	400	12.08.2014	21.08.2014	28.07.2016	CRISIL AA+ Stable
33	97	INE296A07BP9	16.50	Crs	10 Lakh	165	22.08.2014	04.09.2014	08.08.2016	ICRA AA+ Stable
	97	INE296A07BQ7	34.10	Crs	10 Lakh	341	22.08.2014	04.09.2014	16.08.2016	ICRA AA+ Stable
	97	INE296A07BR5	22.50	Crs	10 Lakh	225	22.08.2014	04.09.2014	23.08.2016	ICRA AA+ Stable
	97	INE296A07BS3	90.70	Crs	10 Lakh	907	22.08.2014	04.09.2014	31.08.2016	ICRA AA+ Stable
	97	INE296A07BT1	20.00	Crs	10 Lakh	200	22.08.2014	04.09.2014	13.09.2016	ICRA AA+ Stable
	97	INE296A07BU9	5.00	Crs	10 Lakh	50	22.08.2014	04.09.2014	03.07.2017	ICRA AA+ Stable
	97	INE296A07BV7	40.00	Crs	10 Lakh	400	22.08.2014	04.09.2014	07.08.2017	ICRA AA+ Stable
	97	INE296A07BW5	15.00	Crs	10 Lakh	150	22.08.2014	04.09.2014	17.08.2017	ICRA AA+ Stable
	97	INE296A07BX3	10.00	Crs	10 Lakh	100	22.08.2014	04.09.2014	31.08.2017	ICRA AA+ Stable
	97	INE296A07BY1	50.00	Crs	10 Lakh	500	22.08.2014	04.09.2014	22.08.2016	ICRA AA+ Stable
	97	INE296A07BZ8	10.00	Crs	10 Lakh	100	22.08.2014	04.09.2014	22.08.2019	ICRA AA+ Stable
	97	INE296A07CA9	65.00	Crs	10 Lakh	650	22.08.2014	04.09.2014	22.08.2017	ICRA AA+ Stable
	97	INE296A07CB7	40.00	Crs	10 Lakh	400	22.08.2014	04.09.2014	18.08.2016	ICRA AA+ Stable
34	98	INE296A07CC5	310.00	Crs	10 Lakh	3100	27.08.2014	10.09.2014	29.08.2016	ICRA AA+ Stable
35	99	INE296A07CD3	85.00	Crs	10 Lakh	850	02.09.2014	12.09.2014	02.12.2015 *	* If Put Option Exercised
							02.09.2014	12.09.2014	02.09.2019	ICRA AA+ Stable
36	100	INE296A07CE1	21.20	Crs	10 Lakh	212	05.09.2014	16.09.2014	29.08.2016	CRISIL AA+ Stable
	100	INE296A07CF8	35.00	Crs	10 Lakh	350	05.09.2014	16.09.2014	30.08.2016	CRISIL AA+ Stable
	100	INE296A07CG6	46.50	Crs	10 Lakh	465	05.09.2014	16.09.2014	05.09.2016	CRISIL AA+ Stable
	100	INE296A07CH4	61.00	Crs	10 Lakh	610	05.09.2014	16.09.2014	13.09.2016	CRISIL AA+ Stable
	100	INE296A07CI2	23.00	Crs	10 Lakh	230	05.09.2014	16.09.2014	20.09.2016	CRISIL AA+ Stable
	100	INE296A07CJ0	19.00	Crs	10 Lakh	190	05.09.2014	16.09.2014	28.09.2016	CRISIL AA+ Stable
	100	INE296A07CK8	11.60	Crs	10 Lakh	116	05.09.2014	16.09.2014	03.10.2016	CRISIL AA+ Stable
	100	INE296A07CL6	19.30	Crs	10 Lakh	193	05.09.2014	16.09.2014	05.10.2016	CRISIL AA+ Stable
	100	INE296A07CM4	11.20	Crs	10 Lakh	112	05.09.2014	16.09.2014	26.10.2016	CRISIL AA+ Stable
	100	INE296A07CN2	11.40	Crs	10 Lakh	114	05.09.2014	16.09.2014	31.08.2017	CRISIL AA+ Stable
	100	INE296A07CO0	21.60	Crs	10 Lakh	216	05.09.2014	16.09.2014	05.09.2017	CRISIL AA+ Stable
	100	INE296A07CP7	6.00	Crs	10 Lakh	60	05.09.2014	16.09.2014	08.09.2017	CRISIL AA+ Stable
	100	INE296A07CQ5	10.00	Crs	10 Lakh	100	05.09.2014	16.09.2014	14.09.2017	CRISIL AA+ Stable



	100	INE296A07CR3	125.00	Crs	10 Lakh	1250	05.09.2014	16.09.2014	05.09.2017	CRISIL AA+ Stable
37	101	INE296A07CS1	6.50	Crs	10 Lakh	65	15.09.2014	25.09.2014	07.09.2017	CRISIL AA+ Stable
	101	INE296A07CT9	19.00	Crs	10 Lakh	190	15.09.2014	25.09.2014	13.09.2017	CRISIL AA+ Stable
	101	INE296A07CU7	30.00	Crs	10 Lakh	300	15.09.2014	25.09.2014	25.09.2017	CRISIL AA+ Stable
	101	INE296A07CV5	14.00	Crs	10 Lakh	140	15.09.2014	25.09.2014	14.09.2016	CRISIL AA+ Stable
38	103	INE296A07CW3	14.90	Crs	10 Lakh	149	22.09.2014	09.10.2014	14.09.2016	ICRA AA+Stable
	103	INE296A07CX1	26.00	Crs	10 Lakh	260	22.09.2014	09.10.2014	27.09.2016	ICRA AA+Stable
	103	INE296A07CY9	6.50	Crs	10 Lakh	65	22.09.2014	09.10.2014	29.09.2016	ICRA AA+Stable
	103	INE296A07CZ6	18.20	Crs	10 Lakh	182	22.09.2014	09.10.2014	05.10.2016	ICRA AA+Stable
	103	INE296A07DA7	12.00	Crs	10 Lakh	120	22.09.2014	09.10.2014	07.09.2017	ICRA AA+Stable
	103	INE296A07DB5	5.00	Crs	10 Lakh	50	22.09.2014	09.10.2014	18.09.2017	ICRA AA+Stable
	103	INE296A07DC3	6.50	Crs	10 Lakh	65	22.09.2014	09.10.2014	28.09.2017	ICRA AA+Stable
	103	INE296A07DD1	4.40	Crs	10 Lakh	44	22.09.2014	09.10.2014	10.10.2017	ICRA AA+Stable
	103	INE296A07DE9	5.00	Crs	10 Lakh	50	22.09.2014	09.10.2014	22.09.2017	ICRA AA+Stable
39	104	INE296A07DF6	11.20	Crs	10 Lakh	112	01.10.2014	14.10.2014	21.09.2016	CRISIL AA+ Stable
	104	INE296A07DG4	6.30	Crs	10 Lakh	63	01.10.2014	14.10.2014	28.09.2016	CRISIL AA+ Stable
	104	INE296A07DH2	21.50	Crs	10 Lakh	215	01.10.2014	14.10.2014	28.09.2017	CRISIL AA+ Stable
	104	INE296A07DI0	13.00	Crs	10 Lakh	130	01.10.2014	14.10.2014	11.10.2017	CRISIL AA+ Stable
	104	INE296A07DJ8	13.00	Crs	10 Lakh	130	01.10.2014	14.10.2014	26.10.2017	CRISIL AA+ Stable
	104	INE296A07DK6	85.00	Crs	10 Lakh	850	01.10.2014	14.10.2014	03.10.2017	CRISIL AA+ Stable
40	105	INE296A07DL4	20.40	Crs	10 Lakh	204	22.10.2014	05.11.2014	10.10.2016	CRISIL AA+ Stable
	105	INE296A07DM2	7.30	Crs	10 Lakh	73	22.10.2014	05.11.2014	25.10.2016	CRISIL AA+ Stable
	105	INE296A07DN0	31.40	Crs	10 Lakh	314	22.10.2014	05.11.2014	18.10.2017	CRISIL AA+ Stable
	105	INE296A07DO8	18.00	Crs	10 Lakh	180	22.10.2014	05.11.2014	23.10.2017	CRISIL AA+ Stable
	105	INE296A07DP5	13.00	Crs	10 Lakh	130	22.10.2014	05.11.2014	07.11.2017	CRISIL AA+ Stable
	105	INE296A07DQ3	5.00	Crs	10 Lakh	50	22.10.2014	05.11.2014	22.10.2019	CRISIL AA+ Stable
	105	INE296A07DR1	125.00	Crs	10 Lakh	1250	22.10.2014	05.11.2014	23.10.2017	CRISIL AA+ Stable
	105	INE296A07DR1	110.00	Crs	10 Lakh	1100	22.10.2014	05.11.2014	24.10.2016	CRISIL AA+ Stable
41	106	INE296A07DT7	175.00	Crs	10 Lakh	1750	31.10.2014	10.11.2014	31.10.2019	ICRA AA+Stable
	106	INE296A07DU5	15.00	Crs	10 Lakh	150	31.10.2014	10.11.2014	31.10.2017	ICRA AA+Stable
	106	INE296A07DV3	167.00	Crs	10 Lakh	1670	31.10.2014	10.11.2014	31.10.2016	ICRA AA+Stable
	106	INE296A07DW1	28.00	Crs	10 Lakh	280	31.10.2014	10.11.2014	25.10.2017	ICRA AA+Stable
	106	INE296A07DX9	15.00	Crs	10 Lakh	150	31.10.2014	10.11.2014	07.11.2017	ICRA AA+Stable
42	107	INE296A07DY7	15.00	Crs	10 Lakh	150	11.11.2014	24.11.2014	11.11.2019	ICRA AA+Stable
	107	INE296A07DZ4	100.00	Crs	10 Lakh	1000	11.11.2014	24.11.2014	11.11.2016	ICRA AA+Stable
	107	INE296A07EA5	10.00	Crs	10 Lakh	100	11.11.2014	24.11.2014	01.11.2017	ICRA AA+Stable
	107	INE296A07EB3	35.00	Crs	10 Lakh	350	11.11.2014	24.11.2014	15.11.2017	ICRA AA+Stable
43	108	INE296A07EC1	83.00	Crs	10 Lakh	830	14.11.2014	24.11.2014	16.11.2017	ICRA AA+Stable
	108	INE296A07ED9	60.00	Crs	10 Lakh	600	14.11.2014	24.11.2014	20.11.2017	ICRA AA+Stable
	108	INE296A07EE7	14.00	Crs	10 Lakh	140	14.11.2014	24.11.2014	21.11.2017	ICRA AA+Stable
	108	INE296A07EF4	10.00	Crs	10 Lakh	100	14.11.2014	24.11.2014	24.11.2017	ICRA AA+Stable
44	109	INE296A07EG2	100.00	Crs	10 Lakh	1000	17.11.2014	27.11.2014	18.11.2024	CRISIL AA+ Stable
45	110	INE296A07EH0	6.00	Crs	10 Lakh	60	21.11.2014	01.12.2014	16.11.2016	ICRA AA+Stable
	110	INE296A07EI8	18.00	Crs	10 Lakh	180	21.11.2014	01.12.2014	24.11.2016	ICRA AA+Stable
	110	INE296A07EJ6	83.00	Crs	10 Lakh	830	21.11.2014	01.12.2014	20.11.2017	ICRA AA+Stable
	110	INE296A07EK4	20.00	Crs	10 Lakh	200	21.11.2014	01.12.2014	27.11.2017	ICRA AA+Stable
	110	INE296A07EL2	45.00	Crs	10 Lakh	450	21.11.2014	01.12.2014	29.11.2017	ICRA AA+Stable
	110	INE296A07EM0	34.00	Crs	10 Lakh	340	21.11.2014	01.12.2014	04.12.2017	ICRA AA+Stable
46	111	INE296A07EN8	25.00	Crs	10 Lakh	250	03.12.2014	11.12.2014	03.12.2019	CRISIL AA+ Stable
	111	INE296A07EO6	26.60	Crs	10 Lakh	266	03.12.2014	11.12.2014	28.11.2016	CRISIL AA+ Stable



	111	INE296A07EP3	3.50	Crs	10 Lakh	35	03.12.2014	11.12.2014	06.12.2016	CRISIL AA+ Stable
	111	INE296A07EQ1	15.00	Crs	10 Lakh	150	03.12.2014	11.12.2014	13.12.2016	CRISIL AA+ Stable
	111	INE296A07ER9	15.90	Crs	10 Lakh	159	03.12.2014	11.12.2014	12.12.2017	CRISIL AA+ Stable
47	112	INE296A07ES7	100.00	Crs	10 Lakh	1000	05.12.2014	11.12.2014	05.12.2016	ICRA AA+Stable
48	113	INE296A07ET5	100.00	Crs	10 Lakh	1000	12.12.2014	17.12.2014	12.12.2019	CRISIL AA+ Stable
49	114	INE296A07EU3	67.20	Crs	10 Lakh	672	28.01.2015	06.02.2015	24.01.2017	ICRA AA+Stable
	114	INE296A07EV1	10.00	Crs	10 Lakh	100	28.01.2015	06.02.2015	31.01.2017	ICRA AA+Stable
	114	INE296A07EW9	32.00	Crs	10 Lakh	320	28.01.2015	06.02.2015	29.01.2018	ICRA AA+Stable
	114	INE296A07EX7	5.60	Crs	10 Lakh	56	28.01.2015	06.02.2015	01.02.2018	ICRA AA+Stable
	114	INE296A07EY5	13.50	Crs	10 Lakh	135	28.01.2015	06.02.2015	14.02.2018	ICRA AA+Stable
50	115	INE296A07EZ2	14.80	Crs	10 Lakh	148	03.02.2015	11.02.2015	31.01.2017	CRISIL AA+ Stable
	115	INE296A07FA2	17.50	Crs	10 Lakh	175	03.02.2015	11.02.2015	13.02.2017	CRISIL AA+ Stable
	115	INE296A07FB0	64.50	Crs	10 Lakh	645	03.02.2015	11.02.2015	31.01.2018	CRISIL AA+ Stable
51	116	INE296A07FC8	26.40	Crs	10 Lakh	264	27.02.2015	05.03.2015	16.02.2017	CRISIL AA+ Stable
	116	INE296A07FD6	18.00	Crs	10 Lakh	180	27.02.2015	05.03.2015	27.02.2017	CRISIL AA+ Stable
	116	INE296A07FE4	45.90	Crs	10 Lakh	459	27.02.2015	05.03.2015	17.04.2017	CRISIL AA+ Stable
	116	INE296A07FF1	10.00	Crs	10 Lakh	100	27.02.2015	05.03.2015	26.02.2018	CRISIL AA+ Stable
52	117	INE296A07FG9	150.00	Crs	10 Lakh	1500	13.03.2015	23.03.2015	28.03.2018	CRISIL AA+ Stable
53	119	INE296A07FG9	24.00	Crs	10 Lakh	240	25.03.2015	08.04.2015	20.03.2017	CRISIL AA+ Stable
	119	INE296A07FT5	7.00	Crs	10 Lakh	70	25.03.2015	08.04.2015	27.04.2017	CRISIL AA+ Stable
	119	INE296A07FJ3	5.30	Crs	10 Lakh	53	25.03.2015	08.04.2015	02.05.2017	CRISIL AA+ Stable
	119	INE296A07FK1	300.00	Crs	10 Lakh	3000	25.03.2015	08.04.2015	28.06.2017	CRISIL AA+ Stable
	119	INE296A07FL9	26.00	Crs	10 Lakh	260	25.03.2015	08.04.2015	03.04.2018	CRISIL AA+ Stable
	119	INE296A07FM7	34.00	Crs	10 Lakh	340	25.03.2015	08.04.2015	10.04.2018	CRISIL AA+ Stable
	119	INE296A07FN5	25.00	Crs	10 Lakh	250	25.03.2015	08.04.2015	25.03.2020	CRISIL AA+ Stable
54	120	INE296A07FO3	8.00	Crs	10 Lakh	80	31.03.2015	10.04.2015	23.03.2017	CRISIL AA+ Stable
	120	INE296A07FP0	4.40	Crs	10 Lakh	44	31.03.2015	10.04.2015	25.04.2017	CRISIL AA+ Stable
	120	INE296A07FQ8	19.00	Crs	10 Lakh	190	31.03.2015	10.04.2015	27.04.2017	CRISIL AA+ Stable
	120	INE296A07FR6	6.00	Crs	10 Lakh	60	31.03.2015	10.04.2015	28.03.2018	CRISIL AA+ Stable
	120	INE296A07FS4	25.50	Crs	10 Lakh	255	31.03.2015	10.04.2015	30.03.2018	CRISIL AA+ Stable
	120	INE296A07FT2	32.00	Crs	10 Lakh	320	31.03.2015	10.04.2015	24.04.2018	CRISIL AA+ Stable
	120	INE296A07FU0	19.00	Crs	10 Lakh	190	31.03.2015	10.04.2015	18.04.2017	CRISIL AA+ Stable



B. Details of Unsecured Redeemable Non Convertible Debentures : For the half year ending 31.03.2015

Sr. No.	GDA Series	ISIN No.	Issue Size	Face Value	No. of NCDs issued	Date of Allotment	Date of Listing	Date of Maturity	Credit Rating	
										(Rs.)
1	XVIII	INE296A08359	65.00	Crs	10 Lakh	650	19.04.2010	27.04.2010	19.04.2020	CRISIL AA+ Stable & ICRA LAA+ Stable
3	XX	INE296A08425	50.00	Crs	10 Lakh	500	01.06.2010	18.06.2010	01.06.2020	CRISIL AA+ Stable & ICRA LAA+ Stable
3	XXII	INE296A08433	50.00	Crs	10 Lakh	500	02.07.2010	30.07.2010	02.07.2020	CRISIL AA+ Stable & ICRA LAA+ Stable
4	XXXI	INE296A08466	27.50	Crs	10 Lakh	275	28.09.2010	11.11.2010	28.09.2020	CRISIL AA+ Stable & ICRA LAA+ Stable
5	XXXIII	INE296A08474	36.20	Crs	10 Lakh	362	29.10.2010	22.11.2010	29.10.2020	CRISIL AA+ Stable & ICRA LAA+ Stable
6	XXXVII	INE296A08490	50.00	Crs	10 Lakh	500	18.05.2011	03.06.2011	18.05.2021	CRISIL AA+ Stable & ICRA LAA+ Stable
7	64	INE296A08656	157.40	Crs	10 Lakh	1574	22.08.2012	29.08.2012	22.08.2022	CRISIL AA+ Stable & ICRA AA+ Stable
8	70	INE296A08672	49.70	Crs	10 Lakh	497	28.01.2013	05.02.2013	28.01.2023	CRISIL AA+ Stable & ICRA AA+ Stable
9	77	INE296A08706	50.00	Crs	10 Lakh	500	26.04.2013	10.05.2013	26.04.2023	CRISIL AA+ Stable & ICRA AA+ Stable
10	102	INE296A08714	452.50	Crs	10 Lakh	4525	19.09.2014	01.10.2014	19.09.2024	CRISIL AA+ Stable & ICRA AA+ Stable
11	118	INE296A08722	50.00	Crs	10 Lakh	500	19.03.2015	07.04.2015	31.03.2016	CRISIL AA+ Stable



Annexure B

Details of Redemption & Interest paid during the last half year : 01.10.2014 to 31.03.2015

Secured NCDs

Sr. No.	GDA Series	Date of Allotment	Due date of Redemption/ Interest Payment	Date of Maturity	Type (Interest/ Principal)	Amount ₹
1	XXXII	26.10.2010	27.10.2014	26.10.2015	Interest	226,86,986.30
2	XXXIV	26.11.2010	26.11.2014	26.11.2015	Interest	1140,54,794.52
3	57	01.03.2012	03.02.2015	03.02.2015	Interest & Principal	394,49,010.00
	57	01.03.2012	09.02.2015	09.02.2015	Interest & Principal	1316,98,900.00
	57	01.03.2012	02.03.2015	02.03.2015	Interest & Principal	4899,14,040.00
4	59	16.03.2012	04.03.2015	04.03.2015	Interest & Principal	3435,83,240.00
	59	16.03.2012	09.03.2015	09.03.2015	Interest & Principal	4763,43,360.00
5	62	13.04.2012	30.03.2015	30.03.2015	Interest & Principal	6612,87,500.00
	68	12.10.2012	11.10.2014	12.10.2015	Interest	240,58,904.11
	68	12.10.2012	10.10.2014	10.10.2014	Interest & Principal	21903,51,232.88
	68	12.10.2012	10.10.2014	10.10.2014	Interest & Principal	2998,80,000.00
6	69	30.10.2012	30.10.2014	30.10.2017	Interest	1187,50,000.00
7	71	11.01.2013	10.01.2015	11.01.2018	Interest	2557,97,260.27
8	72	30.01.2013	30.01.2015	30.01.2018	Interest	235,00,000.00
9	73	31.01.2013	31.01.2015	31.01.2018	Interest	2880,00,000.00
10	82	17.10.2013	17.10.2014	17.10.2016	Interest	3528,00,000.00
11	83	10.01.2014	10.01.2015	10.01.2017	Interest	2613,00,000.00
	83	10.01.2014	10.01.2015	22.12.2016	Interest	105,52,500.00
12	85	28.01.2014	28.01.2015	28.01.2019	Interest	495,00,000.00
13	88	11.03.2014	11.03.2015	28.04.2016	Interest	1008,00,000.00
14	90	19.03.2014	30.03.2015	30.03.2017	Interest	580,27,397.26
	90	19.03.2014	13.03.2015	13.03.2017	Interest	86,55,342.47
15	61	04.04.2012	31.03.2015	02.04.2015 *	Interest & Principal	6766,10,370.00
16	87	28.02.2014	31.03.2015	02.04.2015 *	Interest & Principal	4659,98,400.00
	87	28.02.2014	31.03.2015	03.04.2015 *	Interest & Principal	2774,52,500.00
17	89	12.03.2014	31.03.2015	03.04.2015*	Interest & Principal	1659,50,550.00

* Due to holiday on 02.04.2015 & 03.04.2015 the payment was made on 31.03.2015

Unsecured NCDs

Sr. No.	GDA Series	Date of Allotment	Due date of Redemption/ Interest	Date of Maturity	Type (Interest/ Principal)	Amount ₹
1	XXXIII	29.10.2010	29.10.2014	29.10.2020	Interest	345,71,000.00
2	54	24.01.2012	27.01.2015	27.01.2015	Interest & Principal	3700,00,000.00
3	67	04.10.2012	04.10.2014	04.10.2014	Interest & Principal	1098,50,000.00
4	70	28.01.2013	28.01.2015	28.01.2023	Interest	487,06,000.00



Annexure C

Details of Redemption & Interest due in next half year : 01.04.2015 to 30.09.2015

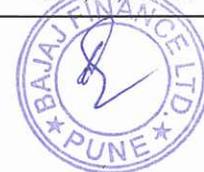
Sr. No.	GDA Series	Date of Allotment	Due date of Redemption / Interest	Date of Maturity	Type (Interest / Principal)	Amount ₹
1	XXVIII	22.07.2010	22.07.2015	22.07.2015	Interest & Principal	5435,00,000.00
2	XXXIV	26.11.2010	26.05.2015	26.11.2015	Interest	1121,95,205.48
3	57	01.03.2012	01.06.2015	01.06.2015	Interest & Principal	772,53,069.00
4	59	16.03.2012	06.04.2015	06.04.2015	Interest & Principal	1226,12,632.00
5	62	13.04.2012	13.04.2015	13.04.2015	Interest & Principal	663,68,650.00
6	63	30.04.2012	16.04.2015	16.04.2015	Interest & Principal	1714,71,820.00
	63	30.04.2012	04.05.2015	04.05.2015	Interest & Principal	6625,55,000.00
	63	30.04.2012	30.04.2015	30.04.2015	Interest & Principal	13725,00,000.00
7	76	16.04.2013	16.04.2015	16.04.2018	Interest	1645,00,000.00
8	78	03.05.2013	03.05.2015	03.05.2018	Interest	682,62,465.75
9	79	08.05.2013	06.05.2015	06.05.2016	Interest	895,00,000.00
10	80	14.05.2013	14.05.2015	14.05.2018	Interest	455,00,000.00
11	81	20.05.2013	20.05.2015	20.05.2018	Interest	313,25,000.00
12	86	13.02.2014	06.04.2016	06.04.2015	Interest & Principal	6798,20,258.00
	86	13.02.2014	09.04.2015	09.04.2015	Interest & Principal	3903,64,996.00
	86	13.02.2014	13.04.2015	13.04.2015	Interest & Principal	2009,67,907.00
	86	13.02.2014	04.05.2015	04.05.2015	Interest & Principal	7409,15,109.00
13	87	28.02.2014	06.04.2015	06.04.2015	Interest & Principal	1110,68,000.00
	87	28.02.2014	07.04.2015	07.04.2015	Interest & Principal	12287,31,714.00
	87	28.02.2014	08.04.2015	08.04.2015	Interest & Principal	1277,94,785.00
	87	28.02.2014	20.04.2015	20.04.2015	Interest & Principal	2173,75,860.00
14	89	12.03.2014	06.04.2015	06.04.2015	Interest & Principal	3432,33,240.00
	89	12.03.2014	08.04.2015	08.04.2015	Interest & Principal	22853,56,329.00
	89	12.03.2014	16.04.2015	16.04.2015	Interest & Principal	8880,80,000.00
	89	12.03.2014	27.04.2015	27.04.2015	Interest & Principal	890,63,360.00
	89	12.03.2014	14.05.2015	14.05.2015	Interest & Principal	10533,86,790.00



15	90	19.03.2014	16.04.2015	16.04.2015	Interest & Principal	3540,62,720.00
16	91	27.03.2014	07.04.2015	07.04.2015	Interest & Principal	2750,16,250.00
	91	27.03.2014	08.04.2015	08.04.2015	Interest & Principal	3851,20,400.00
	91	27.03.2014	07.04.2015	07.04.2015	Interest & Principal	2198,06,400.00
	91	27.03.2014	08.04.2015	08.04.2015	Interest & Principal	2198,61,600.00
17	92	11.04.2014	11.04.2015	11.04.2016	Interest	995,42,465.75
18	93	15.04.2014	15.04.2015	15.04.2019	Interest	100,27,397.26
	93	15.04.2014	15.04.2015	19.04.2017	Interest	188,61,534.25
	93	15.04.2014	15.04.2015	18.04.2016	Interest	992,71,232.88
19	94	25.04.2014	25.04.2015	25.04.2019	Interest	350,00,000.00
	94	25.04.2014	25.04.2015	25.04.2017	Interest	2445,30,000.00
	94	25.04.2014	25.04.2015	25.04.2016	Interest	275,80,000.00
	94	25.04.2014	25.04.2015	07.04.2016	Interest	98,50,000.00
20	95	17.07.2014	17.07.2015	17.07.2019	Interest	1389,10,000.00
21	96	12.08.2014	12.08.2015	12.08.2019	Interest	603,75,000.00
	96	12.08.2014	12.08.2015	11.08.2017	Interest	192,00,000.00
	96	12.08.2014	12.08.2015	29.09.2016	Interest	95,50,000.00
	96	12.08.2014	12.08.2015	10.08.2016	Interest	334,25,000.00
	96	12.08.2014	12.08.2015	04.08.2016	Interest	191,00,000.00
	96	12.08.2014	12.08.2015	01.08.2016	Interest	955,00,000.00
	96	12.08.2014	12.08.2015	28.07.2016	Interest	382,00,000.00
22	97	22.08.2014	22.08.2015	22.08.2019	Interest	96,60,000.00
	97	22.08.2014	22.08.2015	22.08.2017	Interest	627,25,000.00
	97	22.08.2014	22.08.2015	18.08.2016	Interest	384,00,000.00
23	98	27.08.2014	27.08.2015	29.08.2016	Interest	2976,00,000.00
24	100	05.09.2014	05.09.2015	05.09.2017	Interest	1206,25,000.00
25	103	22.09.2014	22.09.2015	22.09.2017	Interest	48,25,000.00
26	122	10.04.2015	10.06.2015	11.06.2018	Interest	222,84,887.67

B. Details of Unsecured Redeemable Non Convertible Debentures :

Sr. No.	GDA Series	Date of Allotment	Due date of Redemption /	Date of Maturity	Type (Interest / Principal)	Amount ₹
1	XVIII	19.04.2010	18.04.2015	19.04.2020	Interest	632,01,369.86
2	XX	01.06.2010	01.06.2015	01.06.2020	Interest	476,30,136.99
3	XXII	02.07.2010	02.07.2015	02.07.2020	Interest	472,50,000.00
4	XXXI	28.09.2010	28.09.2015	28.09.2020	Interest	264,72,328.77
5	XXXVII	18.05.2011	18.05.2015	18.05.2021	Interest	492,84,657.53
6	64	22.08.2012	22.08.2015	22.08.2022	Interest	1607,05,400.00
7	77	26.04.2013	26.04.2015	26.04.2023	Interest	481,17,808.22
8	102	19.09.2014	19.09.2015	19.09.2024	Interest	4592,87,500.00



27 May 2015

Declaration about Status of Security

We hereby certify and declare that as on date, the value of the assets charged in favour of GDA Trusteeship Limited, the Debenture Trustees in respect of Non-Convertible Debentures (NCDs) issued by the Company in pursuance of the Trust Deeds executed by this Company from time to time, is adequate to cover the outstanding amount of the NCDs / Bonds, with the agreed margin and that the assets are free from encumbrances save and except those specifically agreed to by the Debenture Trustees.

We further certify that the security for the said NCDs / Bonds are in the nature of loan assets / receivables, are also charged to the Security Trustee, holding the charge on behalf of all lender banks, on pari-passu basis and that the Security Trustee, on behalf of all the banks has given its consent for sharing of said assets on pari-passu basis and that the NCDs issued till 31.03.2015 are within the limit authorised by the Bank.

We further certify that the said assets forming the security are the performing assets and adequate systems and procedures are in place for monitoring their repayments and adequate provisions are made for the bad and doubtful debts.

For Bajaj Finance Limited



M M Muralidharan
Treasurer



BAJAJ FINANCE LIMITED

Bajaj Finance Limited

Computation of Asset Cover Ratio As at 31st March 2015

Particulars	Rs. In crore
Book debts and Receivables	
Receivables under financing activity	31,199.45
Other current assets and receivables	165.84
Other Receivables	
Cash and bank balances	219.66
Current investments	157.20
Advances recoverable in cash or in kind or for value to be received , Good	432.50
Total receivables,book debts and other receivables (A)	32,174.65
Loans secured by First pari-passu charge	
Loan from banks against hypothecation of assets under finance, book debts and other receivables	13,669.23
Secured Redeemable Non Convertible Debentures (includes int. accrued but not due) *	9,352.84
Total Secured Loans (B)	23,022.07
Security Cover (A) / (B)	1.40

Secured Redeemable Non Convertible Debentures are also secured by pari-passu charge on Company's Flat No 103 Nayan Co op Housing Society, Pune and/or Company's office at Unit No.806, Raheja Towers, Anna Salai, Mount Road, Chennai

For Bajaj Finance Limited


M M Muralidharan
Treasurer



Annexure - 3

Details of Complaints:

A) Status of Investor Grievance:

No. of Complaints pending at the end of previous half-year (30.09.2014)	No. of Complaints received during the half-year (01.10.2014 to 31.03.2015)	No. of Complaints resolved during the half-year
NIL	NIL	N.A.

B) Details of complaints pending for more than 30 days:

No. of Complaints pending for more than 30 days	Nature of complaints			Steps taken for redressal	Status of complaint (if redressed, date of redressal)
	Delay in payment of interest	Delay in payment of redemption	Any other		
NIL	NIL	NIL	NIL	N.A.	N.A.



For Bajaj Finance Limited


Anant Damle
Company Secretary

BAJAJ FINANCE LIMITED**LIST OF BOARD OF DIRECTORS OF BAJAJ FINANCE LIMITED**

Sr. No.	Name And Address of the Directors
1	Shri Rahul Bajaj (Chairman) Bajaj Vihar, Mumbai - Pune Road, Akurdi, Pune - 411 035
2	Shri Nanoo Pamnani (Vice-Chairman) Flat No.21, EL CID, 13A, Ridge Road, Malabar Hill Mumbai - 400 006
3	Shri Sanjiv Bajaj (Vice - Chairman) Bajaj Vihar, Mumbai - Pune Road, Akurdi, Pune - 411 035
4	Shri Rajeev Jain (Managing Director) D-2, Ivy Glen, Marigold Premises, Kalyani Nagar, Pune - 411 014
5	Shri Madhur Bajaj Bungalow No.3, Bajaj Vihar Colony, Mumbai - Pune Road, Akurdi, Pune - 411 035
6	Shri Rajiv Bajaj Bajaj Vihar, Mumbai - Pune Road, Akurdi, Pune - 411 035
7	Shri D.S. Mehta 301/302 Gora Gandhi Apartments, 3, Laburnam, Gamdevi, Mumbai - 400 007
8	Shri D.J. Balaji Rao D-103, Adarsh Residency, 47th Cross, 2nd Main, 8th Block, Jayanagar, Bangalore - 560 082
9	Dr Omkar Goswami E-121, Masjid Moth, First Floor, Greater Kailash - III, New Delhi - 110 048
10	Shri Dipak Poddar Brij Kutir, 17th Floor, Rungata Lane, Off Nepean Sea Road, Mumbai - 400 006
11	Shri Ranjan Sanghi Flat No.21, Mistry Court, 4th Floor, Dinshaw Vachha Road, Mumbai - 400 020
12	Shri Rajendra Lakhota Universal Auto Traders M G Marg, Gangtok - 737 101 (Sikkim)
13	Dr Gita Piramal Piramal House, 6th Floor, 61 Pochkhanawala Road, Worli, Mumbai - 400 030



CERTIFIED TRUE COPY
For BAJAJ FINANCE LIMITED

ANANT DAMLE
COMPANY SECRETARY

Date : 28.05.2015

Bajaj Finance Limited

Part I

Statement of Standalone and Consolidated Unaudited / Audited Financial Results for the Quarter and Financial Year Ended 31 March 2015

Particulars	Standalone				(₹ In Crore)	
	Quarter ended		Year ended		Consolidated	
	31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)	31.03.2015 (Audited)
1. Income from operations						
(a) Income from Operations	1353.19	1416.43	1007.97	5119.97	3789.57	5119.97
(b) Other Operating Income	76.24	60.12	67.90	261.83	242.87	261.83
Total Income from operations (net)	1429.43	1476.56	1075.87	5381.80	4032.44	5381.80
2. Expenses						
a) Employee benefits expense	117.20	119.79	92.89	450.73	340.81	450.73
b) Loan losses and provisions	113.76	107.86	63.18	384.56	258.83	384.56
c) Marketing and other commissions	61.32	85.03	56.98	269.62	230.69	269.62
d) Recovery costs	55.79	52.00	46.73	204.35	167.85	204.35
e) Depreciation and amortisation expense	9.54	9.89	9.79	35.60	29.19	35.60
f) Other expenses	131.08	127.37	103.39	468.13	382.58	468.20
Total expenses	488.69	499.94	372.96	1812.99	1409.95	1813.06
3. Profit / (Loss) from operations before other income and finance costs (1-2)	940.74	976.61	702.91	3568.81	2622.49	3568.74
4. Other Income	15.62	8.84	23.89	36.43	41.91	36.48
5. Profit / (Loss) from ordinary activities before finance costs (3 + 4)	956.36	985.45	726.80	3605.24	2664.40	3605.22
6. Finance costs	611.81	592.39	450.05	2248.30	1573.24	2248.27
7. Profit / (Loss) from ordinary activities after finance costs (6 - 6)	344.55	393.06	276.75	1356.94	1091.16	1356.95
8 Tax expense	113.57	134.68	94.66	459.07	372.15	459.07
9 Net Profit / (Loss) from ordinary activities after tax (7 - 8)	230.98	258.38	182.09	897.87	719.01	897.88
10 Extraordinary items						
11 Net Profit / (Loss) for the period (9+ 10)	230.98	258.38	182.09	897.87	719.01	897.88
12 Paid-up Equity Share Capital (Face Value : ₹10/- per share)	50.15	50.15	50.14	50.15	50.14	50.15
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						
14. I. Earnings Per Share (before extraordinary items) (of ₹ 10/- each) (not annualised):				4760.01	3970.12	4760.02
Basic (₹)						
Diluted (₹)	46.28	51.73	36.61	179.94	144.79	179.94
II. Earnings Per Share (after extraordinary items) (of ₹ 10/- each) (not annualised):						
Basic (₹)	46.28	51.73	36.61	179.94	144.79	179.94
Diluted (₹)	44.03	51.20	36.32	177.70	143.65	177.70



	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
A Particulars of Shareholding					
1. Public Shareholding					
- Number of Shares	19253352	19252202	19247277	19253352	19247277
- Percentage of Shareholding	38.39%	38.39%	38.39%	38.39%	38.39%
2. Promoters and Promoter Group Shareholding					
a) Pledged / encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of total shareholding of promoters and promoter group)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
- Number of Shares	30893907	30895057	30895057	30893907	30895057
- Percentage of Shares (as a % of total shareholding of promoters and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total share capital of the Company)	61.61%	61.61%	61.61%	61.61%	61.61%

	Quarter ended
	31.03.2015
B Particulars of Investors complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	Nil

Notes:

1	The Consolidated financial results include results of the following companies	% shareholding and voting power of Bajaj Finance Ltd	Consolidated as
	Bajaj Housing Finance Limited *	100%	Subsidiary
	* The Consolidated financial results of Bajaj Housing Finance Limited (formerly Bajaj Financial Solutions Limited) include 100% interest in		

Bajaj Financial Securities Limited as a subsidiary. Since the Company acquired its first subsidiary during the year on 1 November, 2014 consequent to which the Company has prepared these consolidated financial statements for the first time, no previous period comparatives have been presented.





Particulars	₹ In Crore			
	Standalone		Consolidated	
	As at 31.03.2015 (Audited)	As at 31.03.2014 (Audited)	As at 31.03.2015 (Audited)	As at 31.03.2015 (Audited)
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	50.15	50.14	50.15	50.15
	0.15	0.39	0.15	0.15
	Less: Equity shares of ₹10 each held in a Trust for employees under ESOP scheme			
	50.00	49.75	50.00	50.00
	(b) Reserves and surplus			
	4760.01	3970.12	4760.02	4760.02
	Less: Premium on unexercised equity shares held in trust for employees under ESOP scheme			
	10.31	29.01	10.31	10.31
	4749.70	3941.11	4749.71	4749.71
	Sub-total - Shareholders' funds			
	4799.70	3990.86	4799.71	4799.71
2	Non-current liabilities			
	18273.82	10477.76	18273.51	18273.51
	135.77	303.60	135.77	135.77
	152.08	110.47	152.08	152.08
	Sub-total - Non-current liabilities			
	18561.47	10691.83	18561.36	18561.36
3	Current liabilities			
	4313.90	5472.78	4313.90	4313.90
	269.00	214.61	269.04	269.04
	4699.90	4121.91	4700.09	4700.09
	167.23	126.01	167.23	167.23
	Sub-total - Current liabilities			
	9450.03	9935.31	9450.26	9450.26
B	ASSETS			
1	Non-current assets			
	249.18	219.87	249.18	249.18
	(a) Fixed Assets			
	175.09	-	147.09	3.27
	212.28	139.16	212.28	212.28
	(c) Non-current investments			
	18119.67	13852.42	18119.67	18119.67
	88.60	112.44	89.97	89.97
	(f) Long-term loans and advances			
	-	-	0.24	0.24
	(g) Other non current assets			
	18844.82	14323.89	18821.70	18821.70
	Sub-total - Non-current assets			
2	Current assets			
	157.20	28.21	179.20	179.20
	13079.78	9118.53	13079.78	13079.78
	219.66	776.81	220.87	220.87
	343.90	291.84	343.92	343.92
	165.84	78.72	165.86	165.86
	Sub-total - Current assets			
	13966.38	10294.11	13989.63	13989.63
	TOTAL - EQUITY AND LIABILITIES			
	32811.20	24618.00	32811.33	32811.33
	TOTAL - ASSETS			
	32811.20	24618.00	32811.33	32811.33

3. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 20 May 2015.
4. Figures of last quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the financial year as recast to conform to the requirements of Schedule III of the Companies Act, 2013.
5. The Company changed the method of computing depreciation on all assets, except buildings, from Written Down Value to Straight Line Method. The impact of this change in the accounting policy has been calculated retrospectively from the date of addition of the asset and consequently the opening carrying value has been restated by writing back the excess depreciation to the Statement of Profit and Loss. Thereupon, consequent to Schedule II of the Companies Act, 2013 becoming effective from 1 April, 2014, depreciation has been computed over the revised useful life of the asset in the manner specified in Schedule II. The impact of these changes for the year 2014-15 and quarter ended 31 March 2015 is not material.
6. Figures for the previous period have been regrouped, wherever necessary, to make them comparable with the current period.
7. The Board of Directors has recommended a Dividend of ₹ 18/- per share of face value of ₹ 10/- (180%) for FY 2014-15 (Previous year: 150%).
8. The Company is engaged primarily in the business of financing and accordingly there are no separate reportable segments as per Accounting Standard 17 dealing with Segment Reporting.
9. On 1 November 2014, the Company acquired from its holding company Bajaj Finserv Limited its wholly owned subsidiary Bajaj Financial Solutions Limited (name changed to Bajaj Housing Finance Limited with effect from 14 November 2014) together with its subsidiary Bajaj Financial Securities Limited, for a consideration of ₹ 17 Crore. On 12 December 2014, the Company subscribed to 1,10,00,000 equity shares of ₹ 10/- each offered by Bajaj Housing Finance Limited, on rights basis.
10. The Company has designated an exclusive e-mail ID viz. investor.service@bajajfinserv.in for investor grievance redressal.

Pune
20 May 2015



By order of the Board of Directors
For Bajaj Finance Limited

Rahul Bajaj
Chairman

CIN : L65910MH1987PLC042951

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