

O/C

<p>बैंक ऑफ महाराष्ट्र</p> <p>प्रधान कार्यालय : लोकमंगल, 1501, शिवाजीनगर, पुणे 411005 फोन नं (91-020) 25536758, 25538035 फैक्स नं (91-020) 25533994</p>		<p>Bank of Maharashtra</p> <p>Head Office : "Lokmangal" 1501 Shivajinagar, Pune 411005 Phone (91-020) 25536758, 25538035 ई-मेल - boarc@mahabank.co.in</p>
---	---	--

The Manager,
National Stock Exchange of India Ltd.
P J Towers, Fort,
Mumbai – 400001.

Dear Sir,

Re: - Information on outstanding Tier I & Tier II bonds listed on WDM segment of NSE & BSE –
Half Yearly Reporting as on 31st March 2013 under Clause 6 of Simplified Listing Agreement for
Debt securities:

Bonds Series	Year of Issue	Outstanding amount ₹ in Crore	Date of listing	No. of NCD	Credit Rating	Assets Cover Available	Debt Equity Ratio as of 31/03/2012	Previous due date for Interest payment and whether paid	Next Due Date for Payment of Interest
Subordinate Bonds									
VI(a)	19/01/2006	200.00	02-Mar-2006	2,000	--	Unsecured hence Not Applicable	0.71	19/01/2013 Paid	Redeemed
VI(b)	01/03/2006	200.00	11-May-2006	2,000	--	Unsecured hence Not Applicable	0.71	01/03/2013 Paid	Redeemed
VII	25/07/2006	225.00	12-Sep-2006	2,250	CRISIL – AA+/Stable CARE – AA+	Unsecured hence Not Applicable	0.71	25/07/2012 Paid	25/07/2013
VIII	15/01/2008	200.00	29-Feb-2008	2,000	CRISIL – AA+/Stable CARE – AA+	Unsecured hence Not Applicable	0.71	15/01/2013 Paid	15/01/2014
IX	30/09/2009	130.00	25-Jan-2010	1,300	CRISIL – AA+/Stable ICRA – AA+	Unsecured hence Not Applicable	0.71	01/10/2012 Paid	01/10/2013
X	31/12/2012	1000.00	08-Jan-2013	10,000	CRISIL – AA+/Stable ICRA – AA+	Unsecured hence Not Applicable	0.71	--	31/12/2013
Upper Tier II									
I	14/10/2006	300.00	19-Dec-2006	3,000	CRISIL – AA/Stable CARE – AA	Unsecured hence Not Applicable	0.71	14/10/2012 Paid	14/10/2013
II	21/03/2007	200.00	27-Apr-2007	2,000	CRISIL – AA/Stable CARE – AA	Unsecured hence Not Applicable	0.71	21/03/2013 Paid	21/03/2014
III	30/03/2007	150.00	27-Apr-2007	1,500	CRISIL – AA/Stable CARE – AA	Unsecured hence Not Applicable	0.71	30/03/2013 Paid	30/03/2014
IV	19/07/2007	200.00	29-Aug-2007	2,000	CRISIL – AA/Stable CARE – AA	Unsecured hence Not Applicable	0.71	19/07/2012 Paid	19/07/2013
V	30/09/2009	100.00	25-Jan-2010	1,000	CRISIL – AA/Stable ICRA – AA	Unsecured hence Not Applicable	0.71	01/10/2012 Paid	01/10/2013
VI	01/02/2010	300.00	27-July-2010	3,000	CRISIL – AA/Stable ICRA – AA	Unsecured hence Not Applicable	0.71	01/02/2013 Paid	01/02/2014



IPDI									
I	31/07/2007	225.00	29-Aug-2007	2,250	CRISIL – AA/Stable CARE – AA	Unsecured hence Not Applicable	0.71	31/07/2012 Paid	31/07/2013
II	30/09/2009	70.00	25-Jan-2010	700	CRISIL – AA/Stable ICRA – AA	Unsecured hence Not Applicable	0.71	01/10/2012 Paid	01/10/2013

No event as detailed in clause 19 of the Listing Agreement has taken place during half year ended on 31.03.2013, requiring this Bank to notify to Stock Exchange or Debenture Trustees.

The name, designation and contact details of "Compliance Officer" of this Bank are as under:

- (A) Name of Compliance Officer : A P Bhatia
 (B) Designation : General Manager, F M & A
 (C) Correspondence Address : Bank of Maharashtra, Lokmangal, 1501, Shivaji Nagar,
 Pune - 411005
 (D) Phone, Fax No. : 020-25514413
 (E) Email ID : gmacc@mahabank.co.in

Deputy General Manager
 F M & A Department



Place : Pune
 Date : 10.05.2013

The name and address of the trustees is changed as follows:

New name & address of Debenture Trustee	Old name & address of Debenture Trustee
GDA Trusteeship Ltd. "GDA HOUSE", Plot No.85, Survey No. 94/95, Opp. Kothrud Bus Depot, Bhusari Colony (Right) Paud Road, Pune- 411038 Telephone No. 020-25280081 Fax No. Email ID : gdatm@vsnl.net / gdatrustee@vsnl.net	GDA Trustee & Consultancy Ltd. "SHRI NIWAS", off Apte Road, 1202/29, Shivajinagar, Pune 411004 Telephone No.: 020-25510401 Fax No. Email ID : gdatm@vsnl.net / gdatrustee@vsnl.net

Countersigned by:



For GDA Trusteeship Ltd.
 Debenture Trustees

बैंक ऑफ महाराष्ट्र

प्रधान कार्यालय : लोकमंगल,
1501, शिवाजीनगर, पुणे 411005
फोन (91-090) 25536758, 25538035
फैक्स (91-090) 25533984



Bank of Maharashtra

Head Office : "Lokmangal"
1501 Shivajinagar, Pune 411005
Phone (91-020) 25536758, 25538035
ई-मेल - bomcoacc@mahabank.co.in

The Manager,
Bombay Stock Exchange Ltd.
P J Towers, Fort,
Mumbai – 400001.

Dear Sir,

Re: - Information on outstanding Tier I & Tier II bonds listed on WDM segment of NSE & BSE –
Half Yearly Reporting as on 31st March 2013 under Clause 6 of Simplified Listing Agreement for
Debt securities:

Bonds Series	Year of Issue	Outstanding amount ₹ in Crore	Date of listing	No. of NCD	Credit Rating	Assets Cover Available	Debt Equity Ratio as of 31/03/2012	Previous due date for interest payment and whether paid	Next Due Date for Payment of Interest
Subordinate Bonds									
VI(a)	19/01/2006	200.00	02-Mar-2006	2,000	--	Unsecured hence Not Applicable	0.71	19/01/2013 Paid	Redeemed
VI(b)	01/03/2006	200.00	11-May-2006	2,000	--	Unsecured hence Not Applicable	0.71	01/03/2013 Paid	Redeemed
VII	25/07/2006	225.00	12-Sep-2006	2,250	CRISIL – AA+/Stable CARE – AA+	Unsecured hence Not Applicable	0.71	25/07/2012 Paid	25/07/2013
VIII	15/01/2008	200.00	29-Feb-2008	2,000	CRISIL – AA+/Stable CARE – AA+	Unsecured hence Not Applicable	0.71	15/01/2013 Paid	15/01/2014
IX	30/09/2009	130.00	25-Jan-2010	1,300	CRISIL – AA+/Stable ICRA – AA+	Unsecured hence Not Applicable	0.71	01/10/2012 Paid	01/10/2013
X	31/12/2012	1000.00	08-Jan-2013	10,000	CRISIL – AA+/Stable ICRA – AA+	Unsecured hence Not Applicable	0.71	--	31/12/2013
Upper Tier II									
I	14/10/2006	300.00	19-Dec-2006	3,000	CRISIL – AA/Stable CARE – AA	Unsecured hence Not Applicable	0.71	14/10/2012 Paid	14/10/2013
II	21/03/2007	200.00	27-Apr-2007	2,000	CRISIL – AA/Stable CARE – AA	Unsecured hence Not Applicable	0.71	21/03/2013 Paid	21/03/2014
III	30/03/2007	150.00	27-Apr-2007	1,500	CRISIL – AA/Stable CARE – AA	Unsecured hence Not Applicable	0.71	30/03/2013 Paid	30/03/2014
IV	19/07/2007	200.00	29-Aug-2007	2,000	CRISIL – AA/Stable CARE – AA	Unsecured hence Not Applicable	0.71	19/07/2012 Paid	19/07/2013
V	30/09/2009	100.00	25-Jan-2010	1,000	CRISIL – AA/Stable ICRA – AA	Unsecured hence Not Applicable	0.71	01/10/2012 Paid	01/10/2013
VI	01/02/2010	300.00	27-July-2010	3,000	CRISIL – AA/Stable ICRA – AA	Unsecured hence Not Applicable	0.71	01/02/2013 Paid	01/02/2014



IPDI									
I	31/07/2007	225.00	29-Aug-2007	2,250	CRISIL – AA/Stable CARE – AA	Unsecured hence Not Applicable	0.71	31/07/2012 Paid	31/07/2013
II	30/09/2009	70.00	25-Jan-2010	700	CRISIL – AA/Stable ICRA – AA	Unsecured hence Not Applicable	0.71	01/10/2012 Paid	01/10/2013

No event as detailed in clause 19 of the Listing Agreement has taken place during half year ended on 31.03.2013, requiring this Bank to notify to Stock Exchange or Debenture Trustees.

The name, designation and contact details of "Compliance Officer" of this Bank are as under:

- (A) Name of Compliance Officer : A P Bhatia
 (B) Designation : General Manager F M & A
 (C) Correspondence Address : Bank of Maharashtra, Lokmangal, 1501, Shivaji Nagar,
 Pune - 411005
 (D) Phone, Fax No. : 020-25514413
 (E) Email ID : gmacc@mahabank.co.in

Deputy General Manager
 F M & A Department



Place : Pune
 Date : 10.05.2013

The name and address of the trustees is changed as follows:

New name & address of Debenture Trustee	Old name & address of Debenture Trustee
GDA Trusteeship Ltd. "GDA HOUSE", Plot No.85, Survey No. 94/95, Opp. Kothrud Bus Depot, Bhusari Colony (Right), Paud Road, Pune- 411038. Telephone No. 020-25280081 Email ID : gdatm@vsnl.net / gdatrustee@vsnl.net	GDA Trustee & Consultancy Ltd. "SHRI NIWAS", off Apte Road, 1202/29, Shivajinagar, Pune 411004 Telephone No.: 020-25510401 Fax No. Email ID : gdatm@vsnl.net / gdatrustee@vsnl.net

Countersigned by:

For GDA Trusteeship Ltd.
 Debenture Trustees



बैंक ऑफ महाराष्ट्र

प्रधान कार्यालय : लोकमंगल,
1501, शिवाजीनगर, पुणे 411005
फोन (91-020) 25536758, 25538035
फैक्स (91-020) 25533984



Bank of Maharashtra

Head Office : "Lokmangal"
1501 Shivajinagar, Pune 411005
Phone (91-020) 25536758, 25538035
ई-मेल : bomcoacc@mahabank.co.in

FINANCIAL MANAGEMENT & ACCOUNTS DEPARTMENT

Date: 10/05/2013

Declaration

We hereby certify and declare that ---

- (A) the proceeds the respective issues of Bonds of the Bank, were utilized for the purpose as mentioned in the respective Information Memorandum of the respective issues;
- (B) the Cash-Flow of the Bank is adequate for payment of interest and redemption of principal of the Bonds issued;
- (C) being a banking company, no 'Debenture Redemption Reserve' is required to be created for the year ending on 31.03.2013;
- (D) we have complied with all the terms and conditions of each of the issue of the Bonds as well as all the provisions of Laws, Rules and Regulations including Securities Contract Act & Rules and guidelines of SEBI in this regard.


A P Bhatia
(General Manager)



Annexure - 4

Details of Complaints:

A) Status of Investor Grievance:

No. of Complaints pending at the end of previous half-year (30.09.2012)	No. of Complaints received during the half-year (01.10.2012 to 31.03.2013)	No. of Complaints resolved during the half-year
-----NIL-----		

B) Details of complaints pending for more than 30 days:

No. of Complaints pending for more than 30 days	Nature of complaints			Steps taken for redressal	Status of complaint (if redressed, date of redressal)
	Delay in payment of interest	Delay in payment of redemption	Any other		
-----NIL-----					



Series No.	Dt. of Trust Deed	ISIN No.	Dt. Of Allotment	Amount	Rate of interest (%)	Dates of Redemption	Amt. redeemed during year	Balance Outstanding	Interest due date	Dt. Of payment of interest	Credit rating
Subordinate Bonds											
VI(a)	27/09/2006	INE457A09066	19-Jan-06	200	7.50	19-Jan-13	200	---	19th Jan & 19th July	19th Jan & 19th July	Redeemed
VI(b)	27/09/2006	INE457A09074	1-Mar-06	200	7.70	1-Mar-13	200	---	1st March & 1st Sept	1st March & 1st Sept	Redeemed
VII	31/01/2007	INE457A08027	25-Jul-06	225	9.45	25-Jul-16	Nil	225	25th July	25th July	CRISIL – AA+/Stable CARE – AA+
VIII	25/03/2008	INE457A09132	15-Jan-08	200	9.20	15-Apr-18	Nil	200	15th January	15th January	CRISIL – AA+/Stable CARE – AA+
IX	17/02/2010	INE457A09140	30-Sep-09	130	8.74	30-Apr-19	Nil	130	1st October	1st October	CRISIL – AA+/Stable ICRA – AA+
X	05/03/2013	INE457A09199	31-Dec-12	1000	9.00	31-Dec-12	Nil	1000	31 st December	31 st December	CRISIL – AA+/Stable ICRA – AA+
Upper Tier II											
I	31/01/2007	INE457A09082	14-Oct-06	300	9.10	14-Oct-21	Nil	300	14th October	14th October	CRISIL – AA/Stable CARE – AA
II	25/04/2007	INE457A09090	21-Mar-07	200	9.90	21-Mar-22	Nil	200	21st March	21st March	CRISIL – AA/Stable CARE – AA
III	24/04/2007	INE457A09108	30-Mar-07	150	10.25	30-Mar-22	Nil	150	30th March	30th March	CRISIL – AA/Stable CARE – AA
IV	06/08/2007	INE457A09116	19-Jul-07	200	10.35	19-Jul-22	Nil	200	19th July	19th July	CRISIL – AA/Stable CARE – AA
V	17/02/2010	INE457A09157	30-Sep-09	100	8.95	30-Sep-24	Nil	100	1st October	1st October	CRISIL – AA/Stable ICRA – AA
VI	12/04/2010	INE457A09173	1-Feb-10	300	8.65	1-Feb-25	Nil	300	1st February	1st February	CRISIL – AA/Stable ICRA – AA
IPDI											
Sr I	06/08/2007	INE457A09124	31-Jul-07	225	10.65		Nil	225	31st July	31st July	CRISIL – AA/Stable CARE – AA
Sr II	17/02/2010	INE457A09165	30-Sep-09	70	9.25		Nil	70	1st October	1st October	CRISIL – AA/Stable ICRA – AA

