



Arohan Financial Services Pvt. Ltd.

(An Intellectap Enterprise)

Regd. Office "Prafulla", 195/1, Rajdanga Chakrabortypara, Kasba, Kolkata - 700 107
Phone : +91 33 4015 6000 Fax : 4015 6014 E-mail : info@arohan.in
Website www.arohan.in CIN : U74140WB1991PTC053189

Annexure-1

The Manager,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda,
Fort, Mumbai,
Maharashtra 400001

Dear Sir,

Re: Compliance under Listing Agreement for the half year ending on 31.03.2014.

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Issue & Listing of Debt Securities) (Amendment) Regulations, 2012 and the Listing Agreement there under, as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange:

Details of listed NCDs:

Series /Tranche	Date of Allotment	Date of Listing	No. of NCDs	Face Value (Rs. In cr.)	Amt. of Issue(Rs. In cr.)	Latest Listing
Series- AFSPL/NCD/S001	March 29, 2014	May 6, 2014	200	.05	10	May 6, 2014

2. We confirm that the proceeds the above said issues by the company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues.
3. The latest credit Rating in respect of the said issues is mentioned in the statement under Sr.No.1 above and we confirm that credit rating in not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
4. The Asset Coverage Ratio is 1.1 times.

For Arohan Financial Services Pvt. Ltd.



Amrita Kanjital
Company Secretary



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- The Debt Equity Ratio is 2.18%
- The due date of payment of principal and interest and the actual date of payment for the half-year ending on 31.03.2014 are as under:

Details of redemption & payment of interest during last half year ending 31.03.2014.

Series/ Tranche	Type (Principal/Interest)	Due date of payment	Amount(Rs.)	Actual Date of payment
		NIL (Payment of interest and principle scheduled to being on May 15, 2014)		

- The assets of the Company which are secured for the NCDs issued, are sufficient to discharge the claims of the debenture-holders as and when they become due.
- The Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
- The due date of principal and interest of the above said NCDs during next half-year i.e. 01.04.2014 to 30.09.2014 are as under:

Series/Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
Series-- AFSPL/NCD/S001	Principal	15-May-14	4,166,600.00
Series-- AFSPL/NCD/S001	Principal	15-Jun-14	4,166,600.00
Series-- AFSPL/NCD/S001	Principal	15-Jul-14	4,166,800.00
Series-- AFSPL/NCD/S001	Principal	15-Aug-14	4,166,600.00
Series-- AFSPL/NCD/S001	Principal	15-Sep-14	4,166,600.00

For Arohan Financial Services Pvt. Ltd.



Amrita Kanjilal
Company Secretary



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Series-- AFSPL/NCD/S001	Interest	15-May-14	1,696,911.09
Series-- AFSPL/NCD/S001	Interest	15-Jun-14	1,047,127.03
Series-- AFSPL/NCD/S001	Interest	15-Jul-14	969,120.65
Series-- AFSPL/NCD/S001	Interest	15-Aug-14	956,071.84
	Interest	15-Sep-14	910,545.34

We do not expect default in payment of principal / interest due in next half year.

10. We confirm that we have complied with all the provisions of relevant Regulations in relation to the issue and listing of NCDs issued by us and outstanding on 31.03.2014.
11. This company is 'Non-Banking Financial Company' and the NCDs mentioned above are privately placed and hence no 'Debenture Redemption Reserve' is required to be created.
12. The Half-yearly results for the half-year ending on 31.03.2014 are attached as per the format in Annexure-II of Listing Agreement.
13. No event detailed in clause 19 of the Listing Agreement has taken place during half year ending on 30.09.2013, requiring this company to notify to Stock Exchange or Debenture Trustees.
14. The name, designation and contract details of "Compliance Officer" of the company are as under:

(A) Name of Compliance Officer :	AMRITA KANJILAL	SUNIL BOTHRA
(B) Designation :	COMPANY SECRETARY	AVP FINANCE
(C) Correspondence Address :	195/1 RAJDANGA CHAKRABORTYPARA KASBA, KOLKATA-107	195/1 RAJDANGA CHAKRABORTYPARA KASBA, KOLKATA-107
(D) Phone, Fax No. :	033 4015 6000	033 4015 6000
(E) Email ID :	amrita.kanjilal@arohan.in	sunil.bothra@arohan.in

15. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we aware the above information is expected to be placed on the website of your stock Exchange and that of Debenture Trustees.

For Arohan Financial Services Pvt. Ltd.


Amrita Kanjilal
Company Secretary



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Thanking you,

Yours sincerely,

Name: Amrita Kanjilal
For Arohan Financial Services Pvt. Ltd.


Authorised Signatory Amrita Kanjilal
Company Secretary

Countersigned by:


For GDA Trusteeship Ltd.

Debenture Trustees