

October 30, 2015

Ms. Gunjan Jain,
 Assistant Manager, Listing Operations
 Bombay Stock Exchange Limited
 P J Tower, Dalal Street,
 Mumbai - 400 001

Sub: Compliance with Clause 27 (Part B) of the Listing Agreement of Debt Securities with Bombay Stock Exchange Limited (BSE).

Ref: Company Code on BSE- 9956 , Scrip Code:951843

Notice No. 20140326-21 dated 26th March 2015, with respect to listing of Debt Instrument 13.00% Redeemable, Secured Non-convertible Debentures Quantity: 750 of Rs. 7,50,000/- each fully paid-up

Dear Madam,

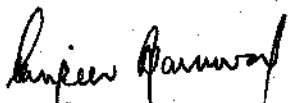
In compliance with the provisions of Clause 27 (Part B) of the Listing Agreement of Debt Securities with Bombay Stock Exchange Limited (BSE), we herewith submit the following documents/details for the half year ended 30th September 2015

Clause of the Listing Agreement	Compliances	Remarks
27(a) - Meeting of Debt Security holders held, if any	No such meeting of Debt Security Holders were held during the half year ended 30th September 2015	
27(b)(i) - Credit Rating	Credit Rating assigned to Debenture at present	Annexure 1
27(b)(ii) - Asset Cover	A copy of the Certificate from an Independent Accountant certifying the asset Cover available to Debentures	Annexure 2
27(b)(iii) - Debt Equity Ratio	Debt to Equity Ratio as per the Un Audited figures as on 30th September 2015 is 4.29	
27(b)(iv) - Previous due date for payment of interest / principal amount of Debentures	A copy of the Certificate from an Independent Accountant certifying the duly payment of interest / principal amount, if due for payment	Annexure 2
27(b)(v) - Next due date for payment of interest / principal payment	The next payment of interest due on 20 th March 2016 The debentures principal payment of Rs 18.75 Crores is due on 20 th March 2016.	

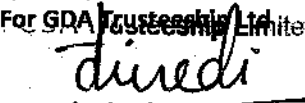
This is for your information and records.

Thanking you

For Ujjivan Financial Services Private Limited
 For Ujjivan Financial Services Pvt. Ltd.


 Company Secretary

Countersigned by the Debenture Trustees
 For GDA Trusteeship Limited


 Authorized Signatory